

NORTH CAROLINA
Department of Transportation

2026 Powell Bill Annual Training

Jennie Bunton

Terrie Glover

June 11, 2026

Connecting people, products and places safely and efficiently with customer focus, accountability and environmental sensitivity to enhance the economy and vitality of North Carolina

Online Meeting Guidelines

Thank you for joining us on MS Teams

- Everyone please remain on mute
- Please post questions/comments in the chat
- We can pause periodically to respond to questions

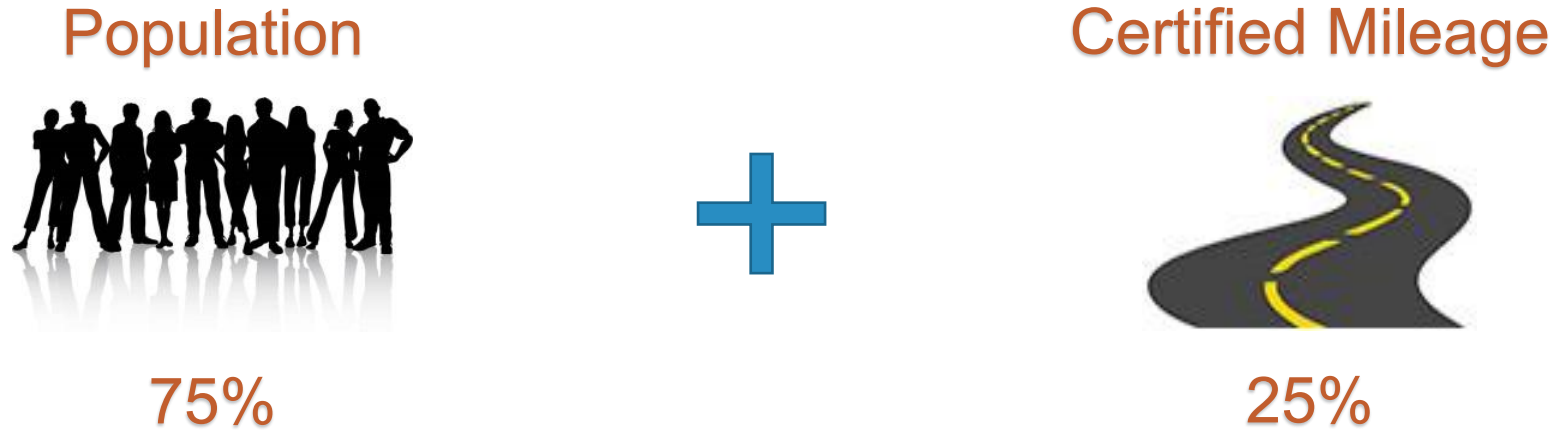


Overview of the Powell Bill Program

Purpose of Funding

- Powell Bill allocations are made to incorporated municipalities which establish their eligibility and qualify per NCGS § 136-41.1 through 136-41.4
- Use of Funds:
 - PRIMARILY for the resurfacing of municipal streets
 - Maintaining, repairing, constructing, reconstructing, or widening of any street / public thoroughfare including bridges, drainage, curb and gutter, and other necessary appurtenances **within the corporate limits** of the municipality
 - Cost of assessments levied for such purposes
 - Planning, construction and maintenance of bikeways, greenways or sidewalks

Allocation Formula – NCGS 136-41.1(a)



Computations of the 2025 Powell Bill Appropriation

TOTAL POWELL BILL FUNDS AVAILABLE: \$ 185,621,904.88

Population: 75% – \$ 123,585,976.60 ----- Per Capita Rate: \$ 25.195805

Mileage: 25% – \$ 41,195,325.54 ----- Per Mile Rate: \$ 2,005.143169

Qualification Requirements

Municipalities that were incorporated Before January 1, 1945

- Has conducted municipal elections within the last 4 years
- Currently imposes an ad valorem tax or provides other funds for general operating expenses



Qualification Requirements

Municipalities that were incorporated Between January 1, 1945 and December 31, 1999

- Has conducted municipal elections required by charter/general law
- Levied at least 5¢ per \$100 valuation of all taxable property within corporate limits and has collected at least 50% of the ad valorem tax levied from the preceding fiscal year
- Provides at least 2 of these municipal services:
 - Water Distribution
 - Sewage Collection or Disposal
 - Police Protection
 - Street Maintenance, Construction, or Right-of-way Acquisition
 - Fire Protection
 - Street Lighting
 - Garbage And Refuse Collection or Disposal

Qualification Requirements

Municipalities that were incorporated After January 1, 2000

- Has conducted municipal elections required by charter/general law
- Levied at least 5¢ per \$100 valuation of all taxable property within corporate limits and has collected at least 50% of the ad valorem tax levied from the preceding fiscal year
- Provides at least 4 of these municipal services:
 - Police Protection
 - Fire Protection
 - Solid Waste Collection or Disposal
 - Water Distribution
 - Street Construction or Right-of-way Acquisition
 - Street Maintenance
 - Street Lighting
 - Zoning

Official NCDOT Policy/SOP

State Street-Aid (Powell Bill) Program
Eligibility and qualifications - North Carolina General Statute 136-41.1 through 136-41.4.

Home ▶ Connect NCDOT ▶ Local Governments ▶ State Street-Aid (Powell Bill)

Powell Bill Program (State Aid for Municipalities)

Powell Bill (PB) Program

In preparation for the upcoming Powell Bill Program, we suggest that you take a moment to go to the Enterprise Business Services website (<https://www.ebs.nc.gov>) to ensure that you are able to log on without any issues. It is possible that your NCID account became inactive if you have not updated your password when prompted by NCID emails.

If you're not able to log onto the EBS website:

1. Log onto NCID and reset your password: <https://ncid.nc.gov>

NCDOT Policy/SOP

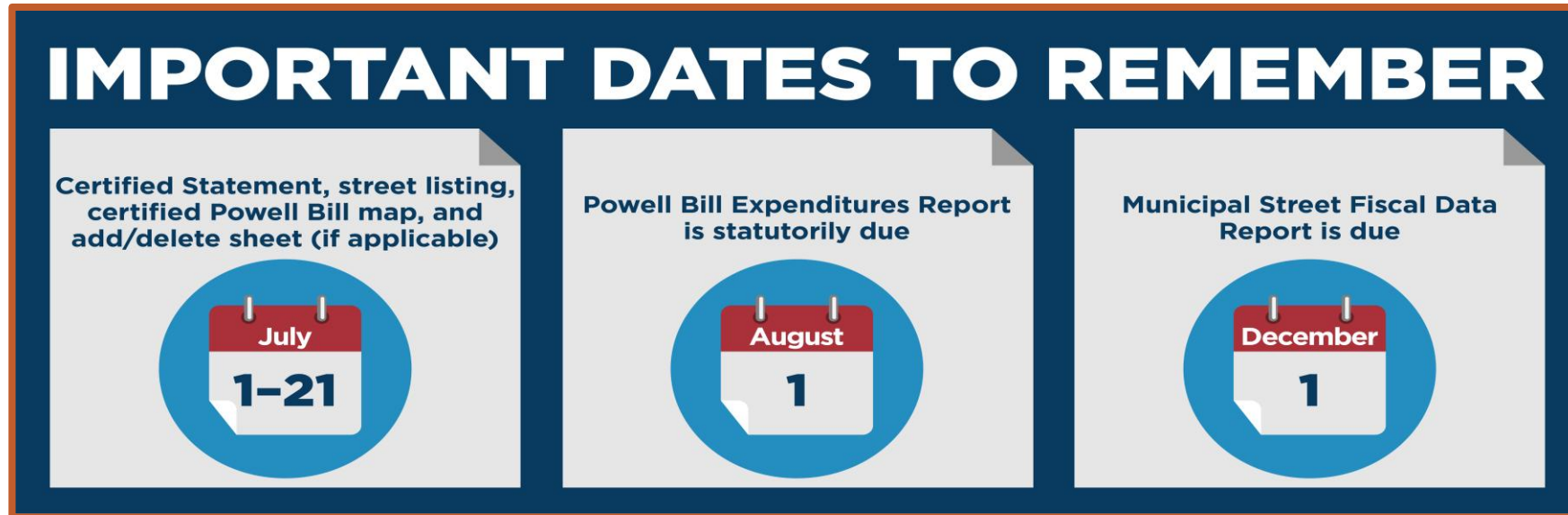
- Powell Bill Policy
- Powell Bill Certified Statement SOP
- Powell Bill Expenditure Report SOP
- Powell Bill Fiscal Data report SOP

Requirements

<https://connect.ncdot.gov/municipalities/State-Street-Aid>

Powell Bill Deadlines

All required Powell Bill documents may be submitted any time on or after July 1st.
You do not have to wait for the deadlines to submit the required information.



IMPORTANT DATES TO REMEMBER

Document Type	Deadline
Certified Statement, street listing, certified Powell Bill map, and add/delete sheet (if applicable)	July 1-21
Powell Bill Expenditures Report is statutorily due	August 1
Municipal Street Fiscal Data Report is due	December 1

The graphic features a dark blue header with the text 'IMPORTANT DATES TO REMEMBER' in white. Below the header are three white document icons, each with a blue circular calendar icon. The first icon shows 'July 1-21', the second shows 'August 1', and the third shows 'December 1'. Each icon is accompanied by text describing the document type and its deadline.

** Your municipality will be disqualified from the Powell Bill Program if all required documentation is not received prior to the disbursement of the allocation **

Powell Bill Reporting System (PBRs)

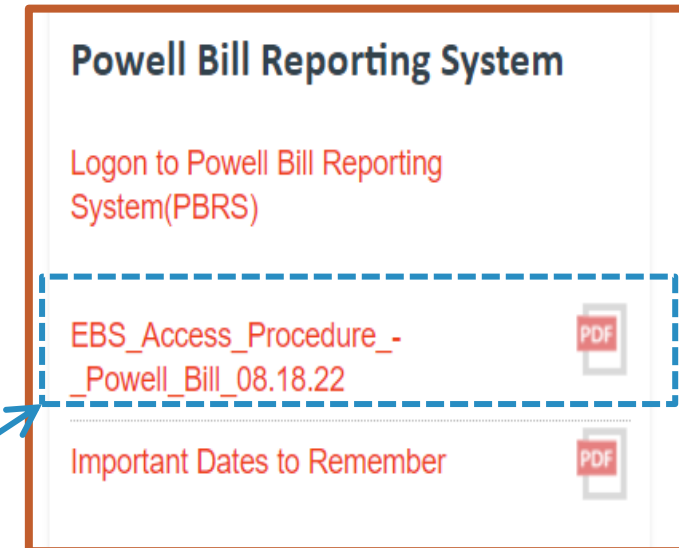
North Carolina Identity Management (NCID)

An NCID account is required to log into the Powell Bill Reporting System (PBRs)

- **Current PBRs Users:**
 - Make sure existing NCID password is active and you're able to access the Enterprise Business System (EBS)
- **New PBRs Users – set up your NCID**
 - Municipal Employees: Contact your NCID Designated Administrator
 - Contract Workers: Go to Set up Individual Accounts

Instructions are on our website:

<https://connect.ncdot.gov/municipalities/State-Street-Aid/>



Powell Bill Reporting System

- Once your NCID account has been set up, complete PBRS Access Authorization form
- Email to Powell Bill Unit for processing NCDOT_PowellBill@ncdot.gov
- Make sure you have the correct Permissions in section 2

*Business Partner #: _____
Powell Bill Office Use Only

Powell Bill Reporting System Access Authorization

The Powell Bill reporting system (PBRS) is used to complete a variety of work such as submitting the Certified Statement, Street Listing, digital map, the Expenditure Report, and Fiscal Data Report.

To be granted access to the system, you must first have an active NCID log in or account. A separate NCID is required for each individual user and sharing an account is prohibited.

Once the NCID is obtained, this completed form should be emailed to the Powell Bill Unit at NCDOT_PowellBill@ncdot.gov for processing. *Please ensure that you fill in all of the blanks below, if field is not applicable, please enter N/A.*

Section 1 – User Information (as it appears on NCID)

NCID: _____

First Name: _____ MI (optional): _____ Last Name: _____

Telephone: _____ Ext. _____ Email: _____

Job Title: _____

Are you a primary Powell Bill contact person for the municipality? Yes No

Your request will be rejected if:

- ✓ Your NCID does not exist or is mistyped.
- ✓ Your First Name, Middle Initial, and/or Last Name do not match the information on your NCID exactly.

Do not create a new NCID, for an additional business or organization.

- ✓ Enter your existing NCID.

Section 2 – Job Function Permissions (select one)

Display ONLY – (Z:GM_PB_SR_DISPLAY_ALL_COMP)

Display/Create/Submit/Change – Certified Statement (Agreement) – (Z:GM_PB_SR_AGREEMENT_COMP)

Display/Create/Submit/Change – Powell Bill Expenditure or Fiscal Data Report (Change Request) – (Z:GM_PB_SR_MUN_FISCAL_RPT_COMP)

Display/Create/Submit/Change – ALL – (Z:GM_PB_SR_AGREE_MUN_FL_COMP) & (CRM Business Role for all= ZPOWAP)

Section 3 – Municipality Information

Municipality: _____

Municipality Mailing Address: _____

Municipality Telephone: _____ Municipality Email: _____

Mayor’s Name: _____ Clerk/Administrator’s Name: _____

I certify the information above is accurate and I am the authorized person to perform the duties listed.

Applicant’s Name (Please print): _____

Applicant’s Signature: _____ Date: _____

Authorized Official Signature (Usually the Mayor): _____

Rev 042922

Powell Bill Reporting System

- Enterprise Business Services
 - www.ebs.nc.gov
- Link on our website
 - <https://connect.ncdot.gov/municipalities/State-Street-Aid/>

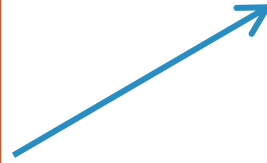


Powell Bill Reporting System

[Logon to Powell Bill Reporting System\(PBRS\)](#)

[EBS_Access_Procedure_-_Powell_Bill_08.18.22](#) PDF

[Important Dates to Remember](#) PDF



Enterprise Business Services

User *

Password *

Passwords are case sensitive

Log On

[Login Help](#) * [Browser Support](#)

PBRS is a Secured System

NCID and password are required for access

DO NOT SHARE ACCOUNTS

Certified Statement (CS)

Certified Statement (CS) - Purpose

The Certified Statement is the first report required for the Powell Bill program. This report and its supporting documents are necessary to fulfill the requirement as detailed in NC General Statute 136-41.1(a).

Due by July 21st

**All required Powell Bill documents may be submitted any time after July 1st.
You do not have to wait for the deadlines to submit the required information.**

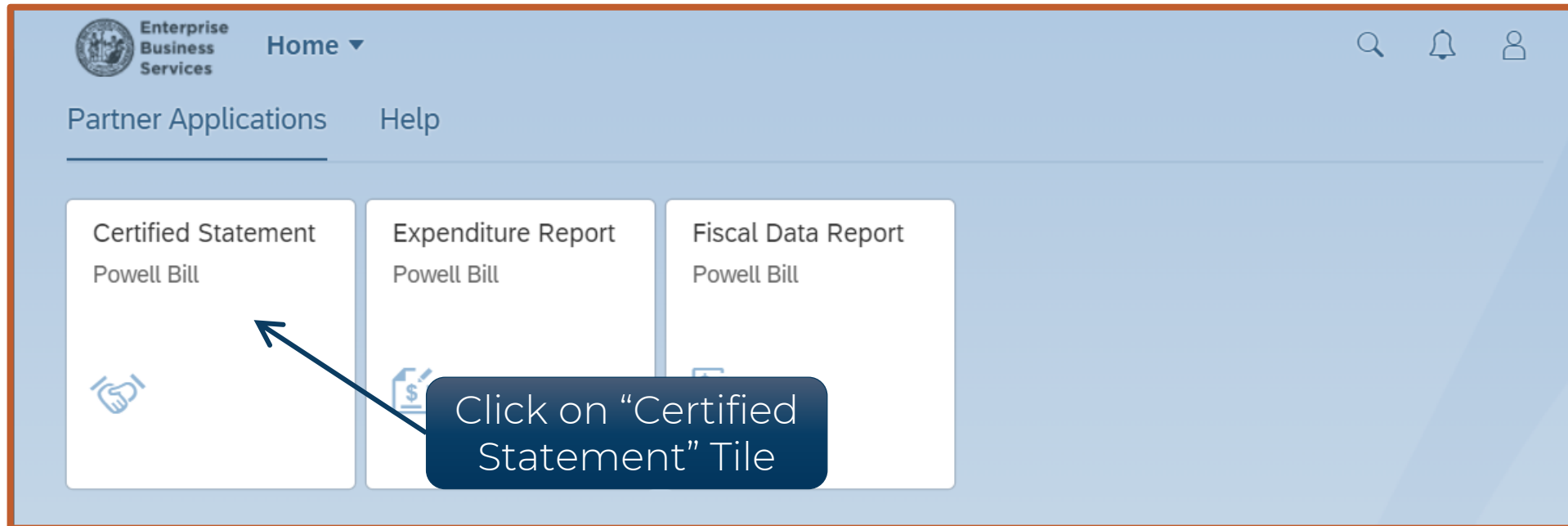
Certified Statement (CS) – How to

How to:

- Complete
- Print & Sign
- Attach (with supporting documents)
- Submit

Instructions for the Certified Statement can be found on the Powell Bill website for future reference: [Powell Bill website](#)

Access Certified Statement (CS)



After logging into EBS/PBRS, click on the “Certified Statement” tile to see the Certified Statement

Access Certified Statement (CS)

Enterprise Business Services PowellBill Certified Statement

Current Year's Agreements

Agreement	Grantee Name	Program Name	Status
2000000023	TOWN OF _____	POWELLBILL_2023	Created

Past Year's Agreements

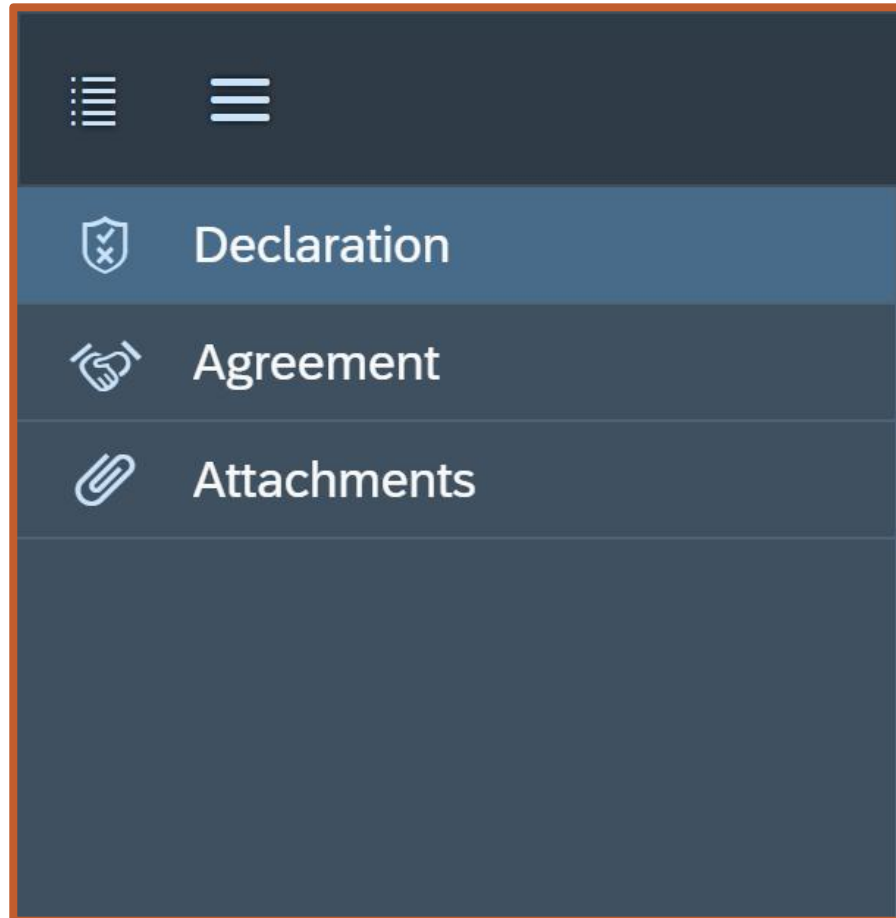
Agreement	Grantee Name	Program Name	Status
2000000022	TOWN OF _____	POWELLBILL_2022	L2-Approved-Auto
2000000021	TOWN OF _____	POWELLBILL_2021	L2-Approved-Auto
2000000020	TOWN OF _____	POWELLBILL_2020	L2-Approved-Auto
2000000019	TOWN OF _____	POWELLBILL_2019	L2-Approved-Auto

Select the current year's agreement

Created Status

Select the agreement under “Current Year’s Agreements” to open the Certified Statement

Certified Statement (CS)



- Three Sections:
 - Declaration
 - Agreement
 - Attachments

Certified Statement (CS) – Declaration

2000000023 Help

Declaration

Agreement

Attachments

Last Request Due April 30th of each year:

- In accordance with NCGS §136-41.3(c), NCDOT policy states that a participant may qualify to accumulate up to the sum of the past 20 allocations if the population is less than 5,000 people. To be granted this extension before July 1st (start of new Program year), a written request must be submitted by April 30th each year.
- If the population exceeds 5,000 people, the municipality will be given notice that they no longer qualify for the allocation accumulation extension and the accumulation limit will be reduced back to 10 allocations beginning the next Program year. This gives the municipality two Program years to spend any funds over the 10 allocations limit to avoid having a possible excess balance

Powell Bill Allocation Disbursement

- All Powell Bill funds will be distributed using direct deposit, through an electronic funds transfer system called Automated Clearing House (ACH).
- Funds will be released by NCDOT Fiscal by October 1st and January 1st each year, as required by North Carolina statute.

Access to the PBRS

- A new user must have an NCID log on/account before completing a PBRS Access Authorization Form. Once the NCID access has been established, a PBRS Access Authorization form can be completed with the user information as it appears in NCID. To obtain a NCID please refer to the instructions that are on the Powell Bill website.
- All users must have their own unique user access in NCID and EBS/PBRS; no sharing of login credentials to the systems are allowed.

Discontinuing Powell Bill Participation

- In the event a municipality chooses to discontinue participating in the Program, that municipality's mayor will be required to submit a letter on official letterhead. The letter must state that the municipality no longer desires to participate in the Program and include an effective termination date.
- Once a municipality chooses to no longer participate in the Program, all remaining Powell Bill funds will be returned to the NCDOT for redistribution.

Signature

In order to proceed with information submission, I acknowledge that I have read the above policy. I agree to above Terms & Conditions.

Name:

Date:

Back Save Next

1st: Declaration – Acknowledge the NCDOT Policy for the Powell Bill Program

Certified Statement (CS) – Declaration

2000000023 Help

Declaration

Agreement

Attachments

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Signature

In order to proceed with information submission, I acknowledge that I have read and understand the terms and conditions of the Powell Bill program.

Name:

Date:

Back Save Next

1) Read the ENTIRE policy

2) Complete the signature section

3) Click "Next"

Certified Statement (CS) – Agreement

2000000023 Help

Declaration
Agreement
Attachments

Agreement Overview

Grantee Name:
TOWN OF

Program Name:
POWELLBILL_2023

Status:
Created

Mileage:
0.00

Street Length

County	Dirt Surfaced	Soil, Stone, or Gravel Surfaced	Hard Surfaced	Total Miles
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00

General Information

Mileage of Roads Less Than 16ft Wide:
0.00

Year Incorporated:
1963

Corporate limits change during fiscal year:
▼

Street mileage change:
▼

Back Save Next

2nd: Agreement – Complete mileage information and if there have been any changes since last year

Certified Statement (CS) – Agreement

1) Select County

Street Length		2) Enter mileage for each surface type			
County		Dirt Surfaced	Soil, Stone, or Gravel Surfaced	Hard Surfaced	Total Miles
CAMDEN	▼	0.75	1.25	1.5	3.5
CARTERET	▼	0.00	0.00	1.3	1.3
CASWELL	▼	0.00	0.00	0.7	0.7

General Information

Mileage of Roads Less Than 16ft Wide:

Year Incorporated:

Corporate limits change during fiscal year:

Street mileage change:

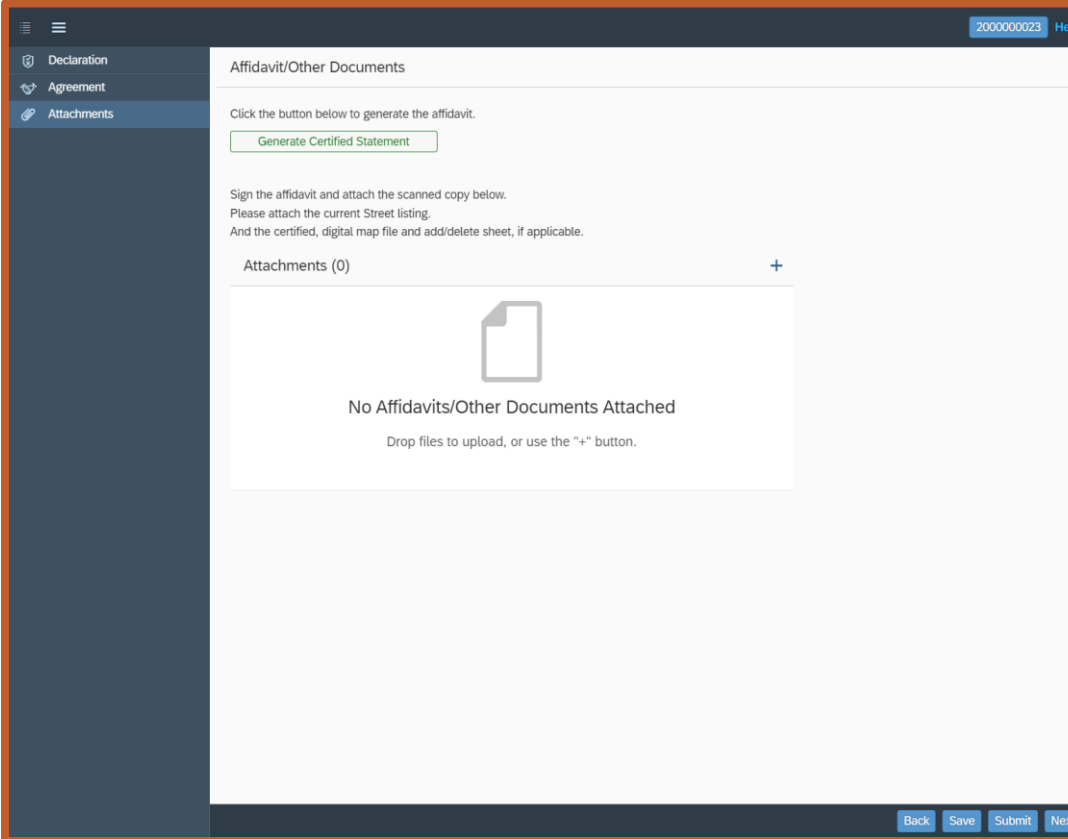
4) Y/N if there are changes to the town since last year

- If answered "Yes", this is REQUIRED:
 - ✓ 2ND page to Certified Statement
 - ✓ Updated Powell Bill map

5) Click "Next"

Back Save Next

Certified Statement (CS) – Attachments



The screenshot displays a web application interface for generating a Certified Statement. On the left, a dark sidebar contains navigation options: Declaration, Agreement, and Attachments (which is currently selected). The main content area is titled 'Affidavit/Other Documents' and includes a 'Generate Certified Statement' button. Below this, instructions state: 'Sign the affidavit and attach the scanned copy below. Please attach the current Street listing. And the certified, digital map file and add/delete sheet, if applicable.' An 'Attachments (0)' section shows a large document icon and the text 'No Affidavits/Other Documents Attached' with the instruction 'Drop files to upload, or use the "+" button.' At the bottom right, there are 'Back', 'Save', 'Submit', and 'Next' buttons. The top right corner of the application shows the ID '2000000023' and a 'Help' link.

3rd: **Attachments** – Generate Certified Statement form, then attach signed form and supporting documents

Certified Statement (CS) – Attachments

Affidavit/Other Documents

Click the button below to generate the affidavit.

[Generate Certified Statement](#)

1) Click "Generate Certified Statement"

Check form for accuracy and that all pages were generated.

2) Click "Download" to save the form to your computer


The screenshot shows a web browser displaying the 'Affidavit' form. The form is titled 'STATE OF NORTH CAROLINA POWELL BILL PROGRAM CERTIFIED STATEMENT'. It includes fields for 'Municipality : TOWN OF' and 'Program Year: 2023'. The form contains several sections with checkboxes and radio buttons, including 'Municipal Street Mileage as of July 1, 2023' and 'Municipal Changes'. A table is present with the following data:

County	Dirt Surfaced	Soil, Stone, or Gravel Surfaced	Hard Surfaced	Total Miles
CAMDEN	0.75	1.25	1.50	3.50
CARTERET	0.00	0.00	1.30	1.30
CASWELL	0.00	0.00	0.70	0.70
Total	0.75	1.25	3.50	5.50

At the bottom of the form, there are fields for 'Attest:', 'Mayor:', 'Clerk:', and 'Date:'. A 'Download' button is visible at the bottom right of the form.

Certified Statement Form – Page 1

Agreement Number: 200000023 Program Year: 2023



STATE OF NORTH CAROLINA
POWELL BILL PROGRAM CERTIFIED STATEMENT

Municipality : TOWN OF _____

Pursuant to NCGS 136-41.1 through 136-41.3, as amended, this is to certify that the undersigned is the duly elected, qualified and acting mayor of TOWN OF _____, North Carolina, and that the municipality meets the requirements set forth to qualify for the program.

1. Year of Municipality's Incorporation: 1963

Municipal Street Mileage as of July 1, 2023

2. Eligible Street Mileage (Conforms to the requirements of NCGS 136-41.1):

- Are within the corporate limits
- Are maintained by the municipality
- Open to use by the general public
- Have an average width of at least sixteen (16) feet

(If the municipality lies within more than one county, please limit mileage by county.)

County	Dirt Surfaced	Soil, Stone, or Gravel Surfaced	Hard Surfaced	Total Miles
CAMDEN	0.75	1.25	1.50	3.50
CARTERET	0.00	0.00	1.30	1.30
CASWELL	0.00	0.00	0.70	0.70
Total	0.75	1.25	3.50	5.50

3. Ineligible Mileage (do not meet the requirements under NCGS 136-41.1) 1.12

Municipal Changes:

4. Corporate limits have changed during the fiscal year Yes No

5. Total Powell Bill eligible street mileage has changed during the fiscal year Yes No

If yes to either question, a new map must be attached in the on-line system certified on or after July 1, 2023

Attest:

Mayor: _____ Date: _____

Clerk: _____ Date: _____


Page 1 of 2 Rev: 10/2019

- Review Completed Form
- Print
- Obtain Signatures – E-Signatures are allowed

A municipal seal is NOT required

Certified Statement Form – Page 2

Agreement Number: 200000023 Program Year: 2023


STATE OF NORTH CAROLINA
POWELL BILL PROGRAM CERTIFIED STATEMENT


Municipality : TOWN OF _____

Municipal Changes
If there are changes to the corporate limits of the municipality or to the Powell Bill eligible street mileage, the following are required in addition to the signed certified statement form and street listing.

- **Certified Powell Bill Map**
The map must be newly certified (signed, dated, and sealed) by a Registered Professional Engineer or Land Surveyor on or after July 1, 2023.
- **Add/Delete Sheet**
List streets, or portions thereof, and the length (in miles) that have been added or deleted from the municipal street system since the previous year's filing.

This is to certify that I am a Registered Professional Engineer or Land Surveyor pursuant to the laws of the State of North Carolina; that I have examined the mileage statements and maps referred to in Items 2, 3, 4, and 5 above; that I have made actual measurements and examinations of non-State system streets in the above municipality and from said examinations and measurements, the statements and distances contained in said table are correct; and that the map and the mileage statements are correct within a possible error of one-hundredth of a mile per mile.

Attest:



(Affix Seal)

Registered Professional Engineer or Land Surveyor

Date

Page 2 of 2 Rev: 10/2019

- **ONLY** generated when there are municipal changes
- **Signed and Sealed** by Registered Professional Engineer or Land Surveyor

Certified Statement (CS) – Street Listing required annually

	A	B	C
1	<i>Town of Powell</i>		
2	<i>2023 Powell Bill Street Listing</i>		
3	Street Name	Surface	Mileage
4	1st Avenue	Hard	0.08
5	2nd Avenue	Hard	0.15
6	3rd Avenue	Hard	0.06
7	4th Avenue	Hard	0.11
8	5th Avenue	Hard	0.24
9	Adams Street	Gravel	0.87
10	Franklin Avenue	Hard	0.3
11	Jackson Street	Hard	0.12
12	Jefferson Road	Hard	0.69
13	Johnson Avenue	Gravel	0.17
14	Lincoln Court	Gravel	0.66
15	Washington Way	Hard	0.04
16			
17	Totals Gravel		1.70
18	Totals Hard		1.79
19	Total Length		3.49

- Must include:
 - Street Name
 - Surface Type
(should match the surface types from the Certified Statement form)
 - Length in Miles
 - Totals at the Bottom
- Totals match Certified Statement form
- Submitted in MS Word or MS Excel format and submitted every year

Agreement will be returned if Street Listing does not meet requirements

Certified Statement (CS) – Supporting Documents

Required Documents

- **Every Year**
 - Completed Certified Statement Form
 - Street Listing – must be Word or Excel
- **With Municipal Changes**
 - Certified, Digital, Municipal Map
 - Add/Delete Sheet (when mileage/streets have been added or removed to/from the certified mileage)



Certified Statement (CS) – Supporting Documents – Add/Delete Sheet

- Separate Document, not part of the Street Listing
- Use form on website or create your own
- Required when a street mileage change has been indicated on the Certified statement

Municipality of: Town of Powell Page 1 of 1

ATTACH THIS LIST WITH CERTIFIED STATEMENT AND POWELL BILL MAP
STREETS ADDED / DELETED BETWEEN JULY 1, 2025 AND JUNE 30, 2026

Municipality of: Town of Powell Date: 7/5/2026

Please list only those streets, or portions of streets, that have either been added to, or deleted from, your municipality's street system during the time period above.

STREET NAME (or SR # Transferred from State System) (ADDED TO)	MILEAGE (convert feet to hundredth of a mile)
1st Avenue	0.02
TOTAL ADDED	0.02

STREET NAME (or SR # Transferred from State System) (DELETED FROM)	MILEAGE (convert feet to hundredth of a mile)
Smith Street	0.05
TOTAL DELETED	0.05

TOTAL STREETS ADDED AND DELETED	MILEAGE
Total Streets Added (+)	0.02
Total Streets Deleted (-)	-0.05
TOTAL CHANGES	-0.03

"Total Changes" Should Account For All Changes To Street Listing Since Previous Year.

Rev 01/2023

Certified Statement (CS) – Supporting Documents – Powell Bill Map

A new signed and approved map is required:

- Every 5 years

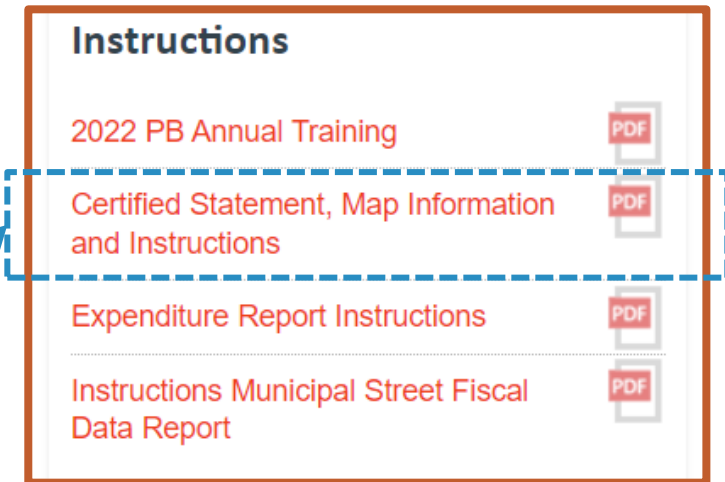
~ OR ~

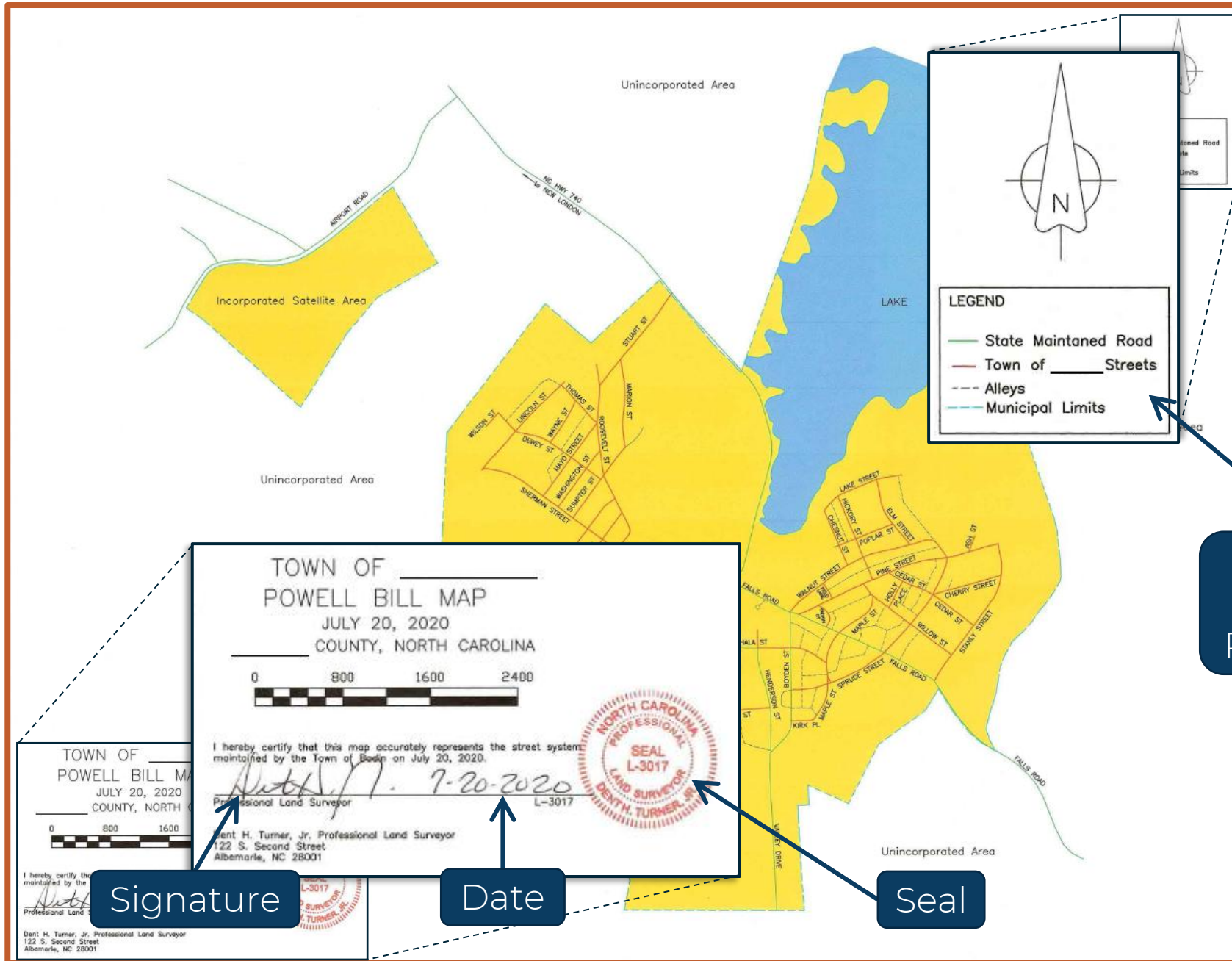
- Whenever there are changes to corporate limits or total Powell Bill mileage



Certified Statement (CS) – Supporting Documents – Powell Bill Map

- Submitting Digital Maps
 - Should be uploaded with the Certified Statement in the Powell Bill Reporting System (PBRIS)
 - pdf files only
 - Including GIS Shape files, if available (optional)
- Digital maps MUST have an engineer's or surveyor's seal, signature, and date July 1, of the current year or after
- Detailed instructions on our website:
<https://connect.ncdot.gov/municipalities/State-Street-Aid/>





Legend and North Arrow reference box containing a north arrow and a legend with the following items:

- State Maintained Road
- Town of _____ Streets
- Alleys
- Municipal Limits

Legend & Direction Reference

Signature

Date

Seal

Certified Statement (CS) – Attachments

The screenshot shows a web application interface with a sidebar on the left containing 'Declaration', 'Agreement', and 'Attachments'. The main area is titled 'Affidavit/Other Documents' and contains a '+', a document icon, and the text 'No Affidavits/Other Documents Attached'. A blue callout box points to the '+' button with the text '1) Click “+” to upload document'. At the bottom of the interface are buttons for 'Back', 'Save', 'Submit', and 'Next'.

The screenshot shows a Windows File Explorer window titled 'Open' with the path 'This PC > Desktop > Powell Bill > Certified Statement'. A table lists files, with 'Powell Bill CS (2000000023)' selected. An orange callout box points to the selected file with the text '2) Select the file and click “Open”'. The 'Open' button at the bottom right of the window is also highlighted with an orange arrow.

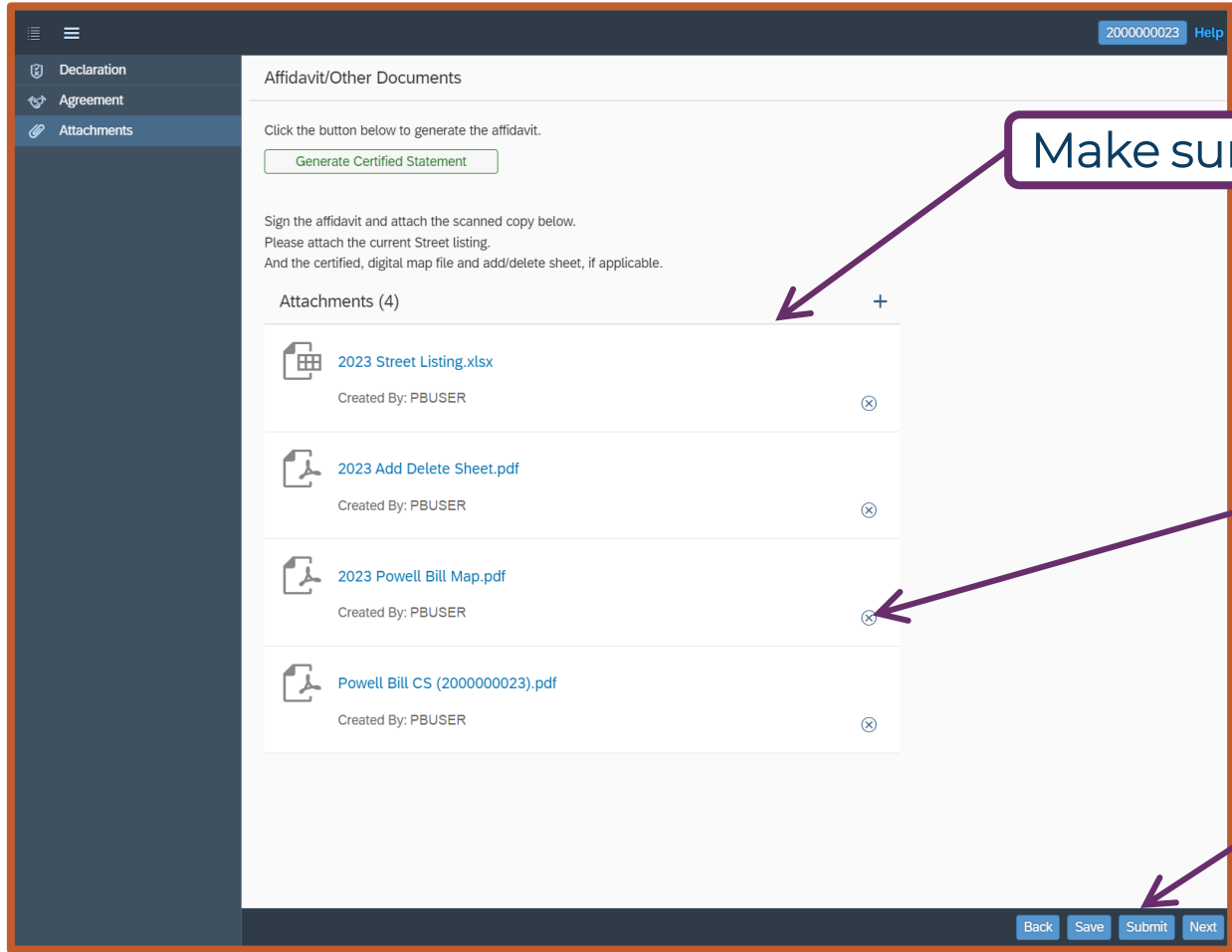
Name	Type	Size
2023 Add Delete Sheet	Adobe Acrobat Document	82 KB
2023 Powell Bill Map	Adobe Acrobat Document	82 KB
2023 Street Listing	Microsoft Excel Worksheet	12 KB
Powell Bill CS (2000000023)	Adobe Acrobat Document	645 KB

The attachment will be listed on the screen once it's loaded

The screenshot shows the 'Attachments (1)' section of the web application. It displays a document icon, the filename 'Powell Bill CS (2000000023).pdf', and the text 'Created By: PBUUSER'. A '+' button is at the top right and a close button (⊗) is at the bottom right.

Use the same steps to attach all required documents

Certified Statement (CS) – Submitting

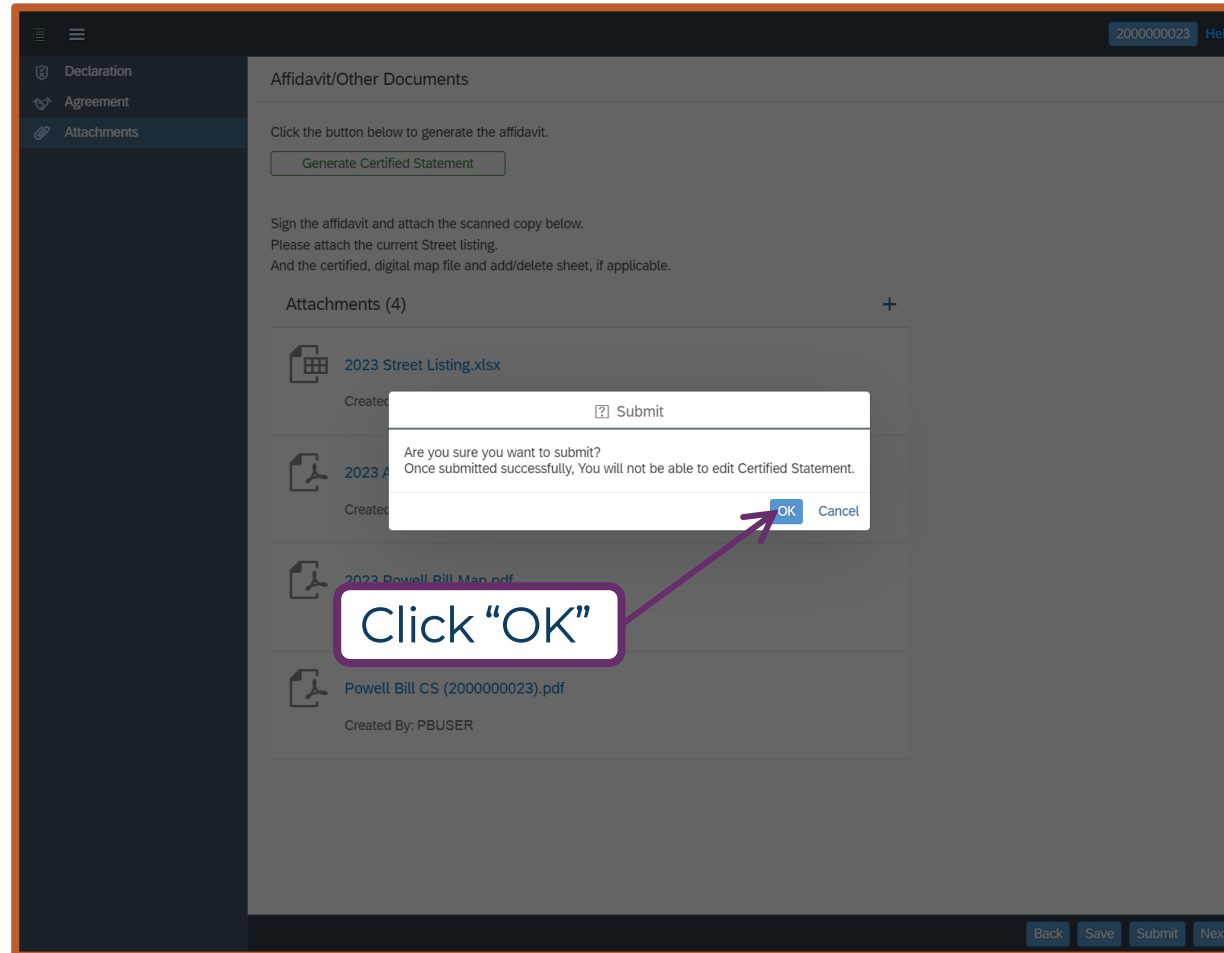


Make sure all documents are attached

Click “⊗” to delete files attached in error —
Files cannot be deleted after submission

Click “Submit”

Certified Statement (CS) – Submitting



Certified Statement (CS) – Submitting

200000023 Help

Declaration
Agreement
Attachments

Click here to go to agreements page

Sign the affidavit and attach the scanned copy below.
Please attach the current Street listing.
And the certified, digital map file and add/delete sheet, if applicable.

Attachments (4) +

- 2023 Street Listing.xlsx
Created By: PBUSER
- 2023 Add Delete Sheet.pdf
Created By: PBUSER
- 2023 Powell Bill Map.pdf
Created By: PBUSER
- Powell Bill CS (200000023).pdf
Created By: PBUSER

Watch for the notification

Agreement Submitted Successfully.

Back Save Submit Next

Certified Statement (CS) – Submitting

The screenshot displays the 'PowellBill Certified Statement' interface. At the top left, there is a back arrow, the 'Enterprise Business Services' logo, and the title 'PowellBil Certified Statement'. On the top right, there are icons for search, notifications, and user profile. The main content is divided into two sections: 'Current Year's Agreements' and 'Past Year's Agreements'. Each section contains a table with columns for Agreement ID, Grantee Name, Program Name, and Status. In the 'Current Year's Agreements' table, the first row shows an agreement with ID '2000000023', 'TOWN OF _____' as the grantee, and 'POWELLBILL_2023' as the program name. The status for this agreement is 'Submitted', which is highlighted with a dashed blue box. A callout box labeled 'Updated Status' with an arrow points to this 'Submitted' status. The 'Past Year's Agreements' table shows four rows with agreement IDs from 2000000022 down to 2000000019, all with a status of 'L2-Approved-Auto'. Each row also includes a right-pointing chevron icon.

Current Year's Agreements			
Agreement	Grantee Name	Program Name	Status
2000000023	TOWN OF _____	POWELLBILL_2023	Submitted

Past Year's Agreements			
Agreement	Grantee Name	Program Name	Status
2000000022	TOWN OF _____	POWELLBILL_2022	L2-Approved-Auto
2000000021	TOWN OF _____	POWELLBILL_2021	L2-Approved-Auto
2000000020	TOWN OF _____	POWELLBILL_2020	L2-Approved-Auto
2000000019	TOWN OF _____	POWELLBILL_2019	L2-Approved-Auto

Expenditure Report (ER)

Expenditure Report (ER)

Purpose:

Report expenses of Powell Bill funds
ONLY for the previous fiscal year

How to:

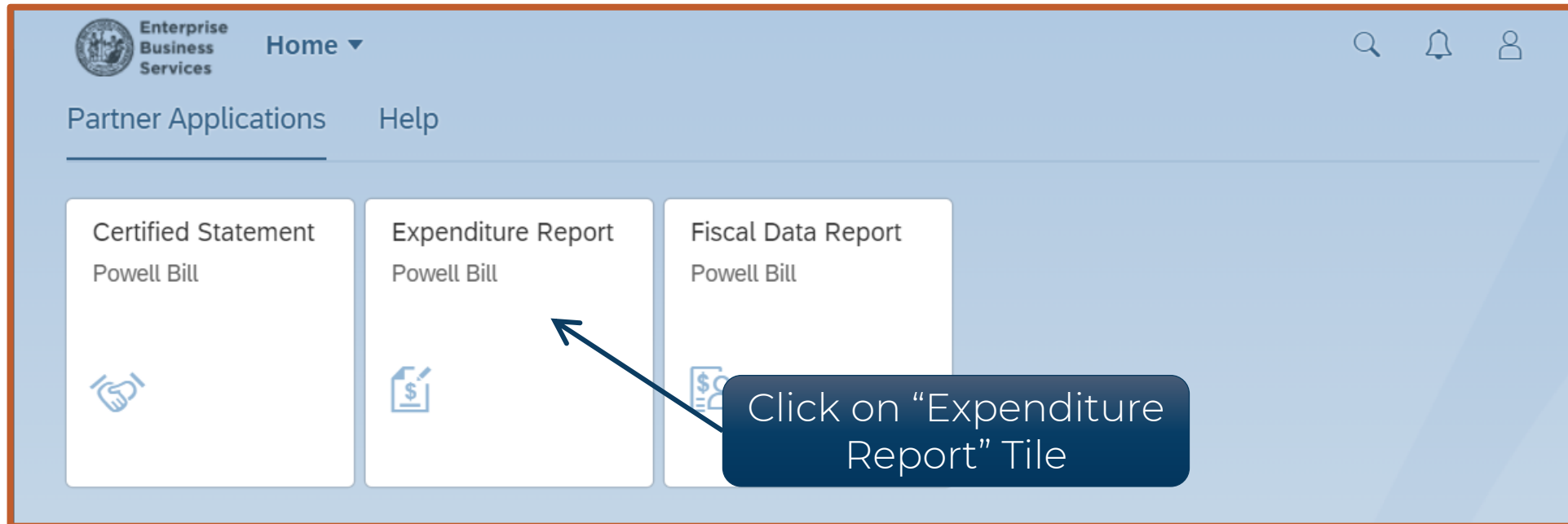
- Access
- Complete
- Download, Sign, & Seal
- Attach
- Submit

Due by August 1st

Per G.S. 136-41.3 -136-41.4,
“Records and Annual
Statement”

**All required Powell Bill documents may be submitted any time after July 1st.
You do not have to wait for the deadlines to submit the required information.**

Access Expenditure Report (ER)



After logging in, click on the “Expenditure Report” tile to see the Expenditure Report

Access Expenditure Report (ER)

The screenshot shows a web interface with two main sections: "Current Expenditure Reports" and "Past Expenditure Reports".

Current Expenditure Reports

Agreement ID	Grantee Name	Program Name	Expenditure Report	Status
2000000000	TOWN OF _____	POWELLBILL_2022		Create New

Past Expenditure Reports

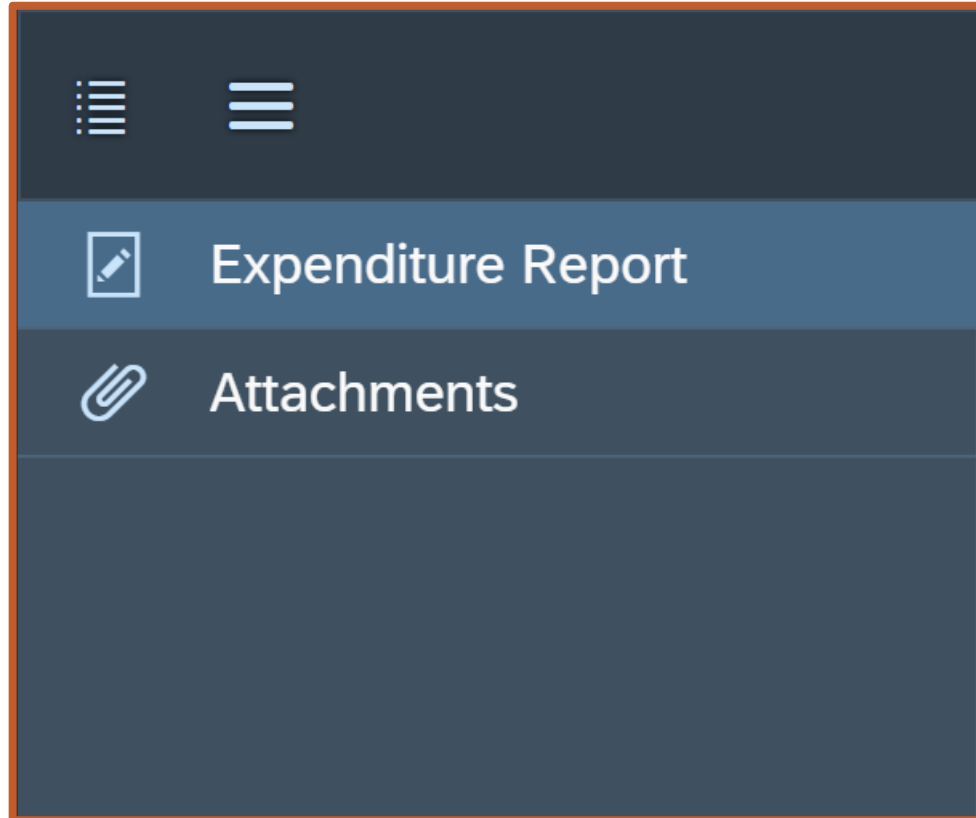
Agreement ID	Grantee Name	Program Name	Expenditure Report	Status
2000000007	TOWN OF	POWELLBILL_2021	L2-Approved-Auto	>
2000000006	TOWN OF	POWELLBILL_2020	L2-Approved-Auto	>

Callouts in the image:

- A box labeled "Status is Create New" with an arrow pointing to the "Create New" status in the first row of the "Current Expenditure Reports" table.
- A box labeled "Select the current year's agreement" with an arrow pointing to the Agreement ID [2000000000](#) in the first row of the "Current Expenditure Reports" table.

Select the agreement under "Current Expenditure Reports" to create a new Expenditure Report

Expenditure Report (ER)



- Two Sections:
 - Expenditure Report
 - Attachments

Creating Expenditure Report (ER)

The screenshot shows a web application interface for creating an Expenditure Report. The page title is "Expenditure Report Information". The form includes the following fields and sections:

- Agreement ID:** 2000000000
- *Report Basis:** (Dropdown menu)
- Beginning Balance on Hand July 1, 2022:** 0.00
- Total Allocation received from NCDOT on Oct 1, 2022 and Jan 1, 2023:** 152,528.33
- Form Prepared By (Municipality):**
 - Name:** (Text input)
 - Title:** (Text input)
 - Email:** (Text input)
 - Date:** (Date picker, format MM/DD/YY)
 - Phone:** (Text input)
- Additional Revenues for Powell Bill Streets:** (Table with columns: Description, Total Amount, Status). A blue "Add Revenue" button is present. The table currently shows "No Revenues are currently available" and a **Total** of 0.00 USD.
- Adjustments:**
 - Accumulated Greater Than the Sum of Past 10 or 20 Allocations:** 0.00
 - Amount Paid to State for Past Due Amount:** 0.00
 - Corrections for Miscellaneous Errors:** (Text input)

Navigation buttons at the bottom right: Back, Save, Next.

1st: ER Information – Enter the information for the report

Creating Expenditure Report (ER)

Expenditure Report Information

Agreement ID: 2000000000

*Report Basis:

Beginning Balance on Hand July 1, 2022:	0.00
Total Allocation received from NCDOT on Oct 1, 2022 and Jan 1, 2023:	152,528.33

Verify populated amounts:

- Beginning Balance on Hand July 1
- Total Allocation
- Adjustments Imposed

Adjustments

Accumulated Greater Than the Sum of Past 10 or 20 Allocations:	0.00
Amount Paid to State for Past Due Amount:	0.00
Corrections for Miscellaneous Errors:	0.00
Total Adjustments:	0.00

Find Errors? Contact the Powell Bill Team

Creating Expenditure Report (ER) – Additional Revenues

Form Prepared By (Municipality)

Name: Date:

Title: Phone:

Email:

Additional Revenues for Powell Bill Streets

[Add Revenue](#)

Description	Total Amount	Status
No Revenues are currently available		
Total	0.00 USD	

Click on "Add Revenue" to enter revenue other than allocations

Note: Must Add Revenues BEFORE Expenditures

Creating Expenditure Report (ER) – Corrections

Revenue Details

*Choose the Revenue: Corrections

*Amount: -50.00

Explanation: Text required if Corrections is selected.

If CORRECTIONS is chosen, an Explanation is Required



Save entry and watch for confirmation message

Revenue Information saved Successfully

Back Save Cancel

Creating Expenditure Report (ER) – Review Entries

Additional Revenues for Powell Bill Streets To Delete Entry Add Revenue

Description	Total Amount	Status		
R100 - Interest Earned	20.00 USD	✓ Complete		>
R104 - Corrections Explanation: Text required if Corrections is selected.	-50.00 USD	✓ Complete		>
Total	-30.00 USD			

- Review Entries – Add and Delete as needed
- Only use each revenue type once

Creating Expenditure Report (ER) – Adding Expenditures

Expenditures for Powell Bill Streets [Add Expenditure](#)

Description	Total Amount	Status
No Expenses are currently available		
Total Expenditures	0.00 USD	

Summary

Total Revenues for Powell Bill Streets FY (2022 - 2023):	152,498.33
Total Expenditures:	0.00
Balance on Hand as of June 30, 2023 (Reserved for PowellBill):	152,498.33

Click on "Add Expenditure"
to enter expenditures

Creating Expenditure Report (ER) – Adding Expenditures

Expense Details

*Choose the Expense: Traffic Control

*Amount: 1,000.00

Enter amount

*Choose the Expense: Paving & Resurfacing (List the Powell Bill streets that were paved or res...)

*Amount: 15,000.00

Explanation: Text required if Paving & Resurfacing is selected.

Expense Information saved Successfully

Back Save Cancel



If PAVING & RESURFACING is chosen, an Explanation is Required

Save entry and watch for confirmation message

Creating Expenditure Report (ER) – Adding Expenditures

Expenditures for Powell Bill Streets

To Delete Entry Add Expenditure

Description	Total Amount	Status		
E103 - Paving & Resurfacing (List the Powell Bill streets that were paved or resurfaced.) Explanation: Text required if Paving & Resurfacing is selected.	15,000.00 USD	✓ Complete		>
E109 - Traffic Control	1,000.00 USD	✓ Complete		>
Total Expenditures	16,000.00 USD			

- Review Entries – Add and Delete as needed
- Only use each expense type once

Creating Expenditure Report (ER)

Summary

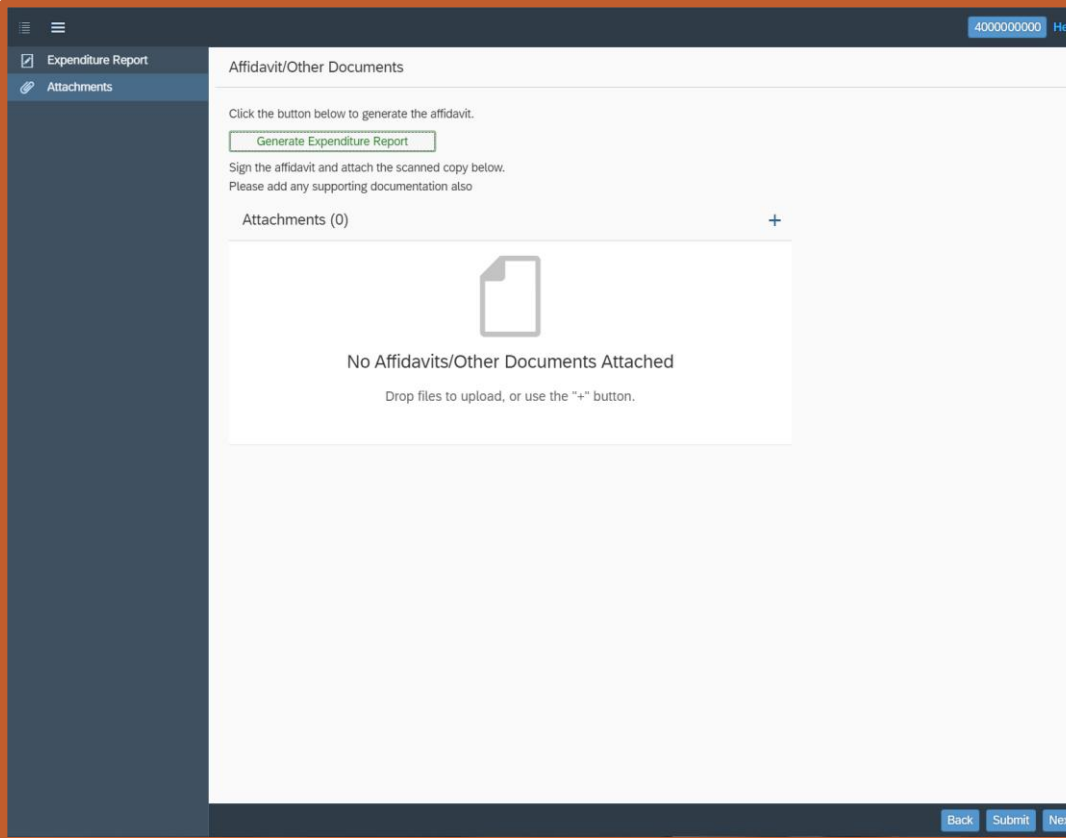
Total Revenues for Powell Bill Streets FY (2022 - 2023):	<input type="text" value="152,498.33"/>
Total Expenditures:	<input type="text" value="16,000.00"/>
Balance on Hand as of June 30, 2023 (Reserved for PowellBill):	<input type="text" value="136,498.33"/>

Click "Next"

Back Save Next

Review all entries and the summary at the bottom

Expenditure Report (ER) – Attachments



The screenshot shows a web application interface for generating and attaching documents. The page title is "Affidavit/Other Documents". On the left, there is a navigation menu with "Expenditure Report" and "Attachments". The main content area contains the following text and elements:

- Header: "Affidavit/Other Documents" with a user ID "400000000" and a "Help" link.
- Instruction: "Click the button below to generate the affidavit."
- Button: "Generate Expenditure Report"
- Instruction: "Sign the affidavit and attach the scanned copy below. Please add any supporting documentation also"
- Section: "Attachments (0)" with a "+" button.
- Message: "No Affidavits/Other Documents Attached" with a document icon and the instruction "Drop files to upload, or use the '+' button."
- Footer: "Back", "Submit", and "Next" buttons.

2nd: **Attachments** – This is the attachment page where you can generate Expenditure Report form, then attach signed/notarized form and submit

Expenditure Report (ER) – Attachments

1) Click “Generate Expenditure Report”

Affidavit/Other Documents

Click the button below to generate the affidavit.

[Generate Expenditure Report](#)

Sign the affidavit and attach the scanned copy below.
Please add any supporting documentation also

Check form for accuracy and that all pages were generated.

2) Click “Download” to save the form to your computer

Agreement: 2000000000

STATUTORY DEADLINE OF AUGUST 1ST

POWELL BILL EXPENDITURES REPORT FOR FISCAL YEAR ENDING JUNE 30, 2023

Expenditure Report ID: 4000000000

Municipality: TOWN OF

Pursuant to NC General Statutes §136-41.1 through 136-41.4

REPORT BASIS (Select One)

Cash Basis (Records revenue when cash is received and records expense when cash is paid)

Accrual Basis (Records revenue when earned and records expense when incurred or when work is performed)

REVENUES FOR POWELL BILL STREETS		Amount
Beginning Balance on Hand July 1, 2022		\$0.00
R100 - Interest Earned		\$20.00
R101 - Assessments / Reimbursements / Other		\$0.00
R102 - Sale or Transfer of Equipment		\$0.00
R103 - Sales Tax Refund		\$0.00
R104 - Corrections		(\$50.00)
Explanation: Text required if Corrections is selected.		
Total Powell Bill Allocation received from NCDOT on October 1, 2022 and January 1, 2023		\$152,528.33
ADJUSTMENTS		Amount
0300 - Accumulated Greater Than the Sum of Past 10 or 20 Allocations		\$0.00
0400 - Amount Paid to State for Past Due Amount		\$0.00
0500 - Corrections for Miscellaneous Errors		\$0.00
Subtotal Adjustments		\$0.00
TOTAL REVENUES FOR POWELL BILL STREETS (2022 – 2023)		\$152,498.33
EXPENDITURES FOR POWELL BILL STREETS		Amount
E101 - Right of Way		\$0.00
E102 - Engineering		\$0.00
E103 - Paving & Resurfacing (List the Powell Bill streets that were paved or resurfaced.)		\$15,000.00
Explanation: Text required if Paving & Resurfacing is selected.		
E104 - Maintenance		\$0.00
E105 - Snow & Ice Removal		\$0.00
E106 - Drainage & Storm Sewer		\$0.00
E107 - Curb & Gutter		\$0.00
E108 - Bridge Construction and Repair		\$0.00
E109 - Traffic Control		\$1,000.00
E110 - New Equipment		\$0.00
E111 - New Construction		\$0.00
E112 - Bikeways		\$0.00
E113 - Debt Service Payment		\$0.00
E114 - Sidewalks		\$0.00

Download Close

Reviewing Expenditure Report (ER) – Page 1

Agreement: 2000000000 Page 1 of 2

STATUTORY DEADLINE OF AUGUST 1ST
POWELL BILL EXPENDITURES REPORT FOR FISCAL YEAR ENDING JUNE 30, 2023
Expenditure Report ID: 4000000000
Municipality: TOWN OF
Pursuant to NC General Statutes §136-41.1 through 136-41.4

REPORT BASIS (Select One)	
<input type="radio"/> Cash Basis (Records revenue when cash is received and records expense when cash is paid)	
<input checked="" type="radio"/> Accrual Basis (Records revenue when earned and records expense when incurred or when work is performed)	
REVENUES FOR POWELL BILL STREETS	
	Amount
Beginning Balance on Hand July 1, 2022	\$0.00
R100 - Interest Earned	\$20.00
R101 - Assessments / Reimbursements / Other	\$0.00
R102 - Sale or Transfer of Equipment	\$0.00
R103 - Sales Tax Refund	\$0.00
R104 - Corrections	(\$50.00)
Explanation: Text required if Corrections is selected.	
Total Powell Bill Allocation received from NCDOT on October 1, 2022 and January 1, 2023	\$152,528.33
ADJUSTMENTS	
	Amount
0300 - Accumulated Greater Than the Sum of Past 10 or 20 Allocations	\$0.00
0400 - Amount Paid to State for Past Due Amount	\$0.00
0500 - Corrections for Miscellaneous Errors	\$0.00
Subtotal Adjustments	\$0.00
TOTAL REVENUES FOR POWELL BILL STREETS (2022 - 2023)	\$152,498.33
EXPENDITURES FOR POWELL BILL STREETS	
	Amount
E101 - Right of Way	\$0.00
E102 - Engineering	\$0.00
E103 - Paving & Resurfacing (List the Powell Bill streets that were paved or resurfaced.)	\$15,000.00
Explanation: Text required if Paving & Resurfacing is selected.	
E104 - Maintenance	\$0.00
E105 - Snow & Ice Removal	\$0.00
E106 - Drainage & Storm Sewer	\$0.00
E107 - Curb & Gutter	\$0.00
E108 - Bridge Construction and Repair	\$0.00
E109 - Traffic Control	\$1,000.00
E110 - New Equipment	\$0.00
E111 - New Construction	\$0.00
E112 - Bikeways	\$0.00
E113 - Debt Service Payment	\$0.00
E114 - Sidewalks	\$0.00
E115 - TIP (Transportation Improvement Project)	\$0.00
E116 - Greenways	\$0.00
E117 - Maintenance as part of Paving or Resurfacing project	\$0.00
TOTAL EXPENDITURES FOR POWELL BILL STREETS (2022 - 2023)	\$16,000.00
SUMMARY	
	Amount
Revenue Total	\$152,498.33
Less Expenditure Total	\$16,000.00
BALANCE ON HAND AS OF JUNE 30, 2023 (RESERVED FOR POWELL BILL)	\$136,498.33

- Review Form for Errors
- Go back and make necessary changes on Report page in the system
- If entry is missing – Contact the Powell Bill Unit

Completing Expenditure Report (ER) – Page 2

Fill in
ALL BLANKS

Person Responsible
for Municipal Finances
and Notary

Municipal Seal is
NOT Required

Town Employee who
Prepared the Form –
Ensure this matches what
was entered in the system

Agreement: 2000000000 Page 2 of 2

Expenditure Report ID: 4000000000 Municipality: TOWN OF _____

Powell Bill Balance as of June 30, 2023 : \$136,498.33

I, _____ (name), certify that I am the duly appointed official responsible for the finances of the municipality named above. Further, that the above statement from said municipality was prepared under my immediate supervision and/or direction, and that it is a true and correct statement of receipts and expenditures of the funds received from the North Carolina Department of Transportation, pursuant to NCGS §136-41.1 through 136-41.4, as amended. Also, I acknowledge it is unlawful for these funds to be spent for any purpose not authorized by statute and accept personal liability for any unauthorized expenditures, per NCGS §136-41.3(b).

Signature: _____ Date: _____

Notary Acknowledgement

North Carolina _____ County _____

Witness my hand and official seal, this: _____ Day of _____, 20____

I, _____, a Notary Public _____, County, North Carolina, do hereby certify that _____ personally appeared before me this day and acknowledged due execution of the foregoing instrument.

(Official Notary Seal)

Notary Public : _____
My Commission Expires : _____

***** IF NOT PROPERLY SIGNED, DATED, NOTARIZED, AND SEALED, IT WILL BE RETURNED *****

Form Prepared By (Municipality)

Name: Jane Powell _____ Date: 7/15/23 _____
Title: Financial Director _____ Phone: +1 (123) 456-7890 _____
Email: jpowell@anytownnc.gov _____

PLEASE MAKE SURE YOUR REPORT IS CORRECT.
IT MUST BE SIGNED, DATED, NOTARIZED WITH SEAL AFFIXED, AND SUBMITTED IN THE POWELL BILL REPORTING SYSTEM BEFORE THE STATUTORY DEADLINE DATE OF AUGUST 1.

Completing Expenditure Report (ER) – Notarize

Person Responsible for Municipal Finances Signs Form Before a Notary Public

I, _____ (name), certify that I am the duly appointed official responsible for the finances of the municipality named above. Further, that the above statement from said municipality was prepared under my immediate supervision and/or direction, and that it is a true and correct statement of receipts and expenditures of the funds received from the North Carolina Department of Transportation, pursuant to NCGS §136-41.1 through 136-41.4, as amended. Also, I acknowledge it is unlawful for these funds to be spent for any purpose not authorized by statute and accept personal liability for any unauthorized expenditures, per NCGS §136-41.3(b).

Signature: _____ Date: _____

Notary Acknowledgement

North Carolina
_____ County

Witness my hand and official seal, this:
_____ Day of _____, 20____

I, _____, a Notary Public
_____, County, North Carolina, do

hereby certify that _____
personally appeared before me this day and acknowledged
due execution of the foregoing instrument.

(Official Notary Seal)

Notary Public : _____
My Commission Expires : _____

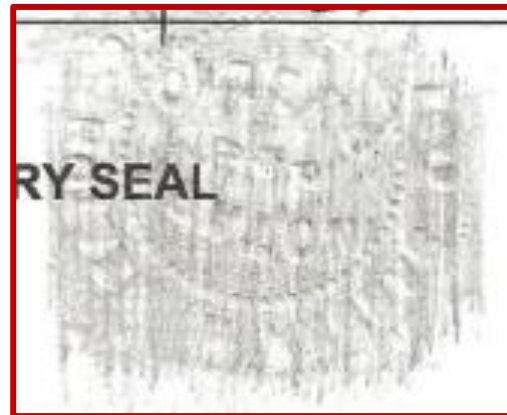
***** IF NOT PROPERLY SIGNED, DATED, NOTARIZED, AND SEALED, IT WILL BE RETURNED *****

We Recommend Using INK Seals

Completing Expenditure Report (ER) – Notarize

Embossed Seals **MUST** be Legible
or Report will be Returned

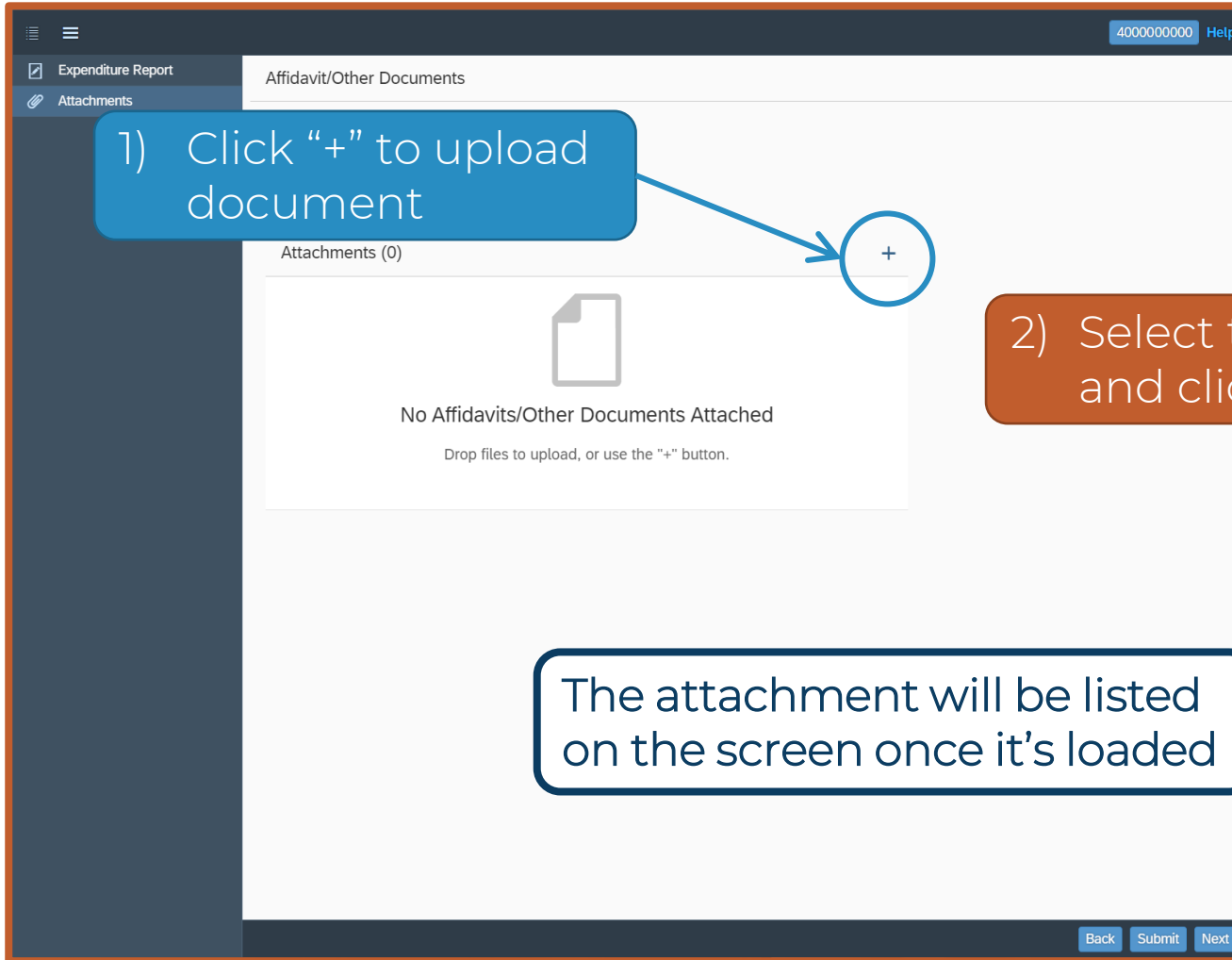
Not Legible



Clearer



Expenditure Report (ER) – Attachments



1) Click “+” to upload document

Attachments (0)

No Affidavits/Other Documents Attached

Drop files to upload, or use the “+” button.

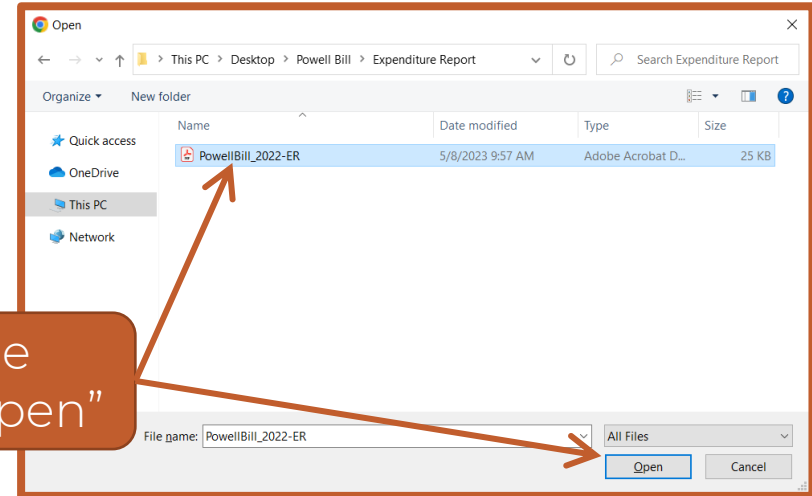
4000000000 Help

Expenditure Report

Attachments

Affidavit/Other Documents

Back Submit Next



Open

This PC > Desktop > Powell Bill > Expenditure Report

Name	Date modified	Type	Size
PowellBill_2022-ER	5/8/2023 9:57 AM	Adobe Acrobat D...	25 KB

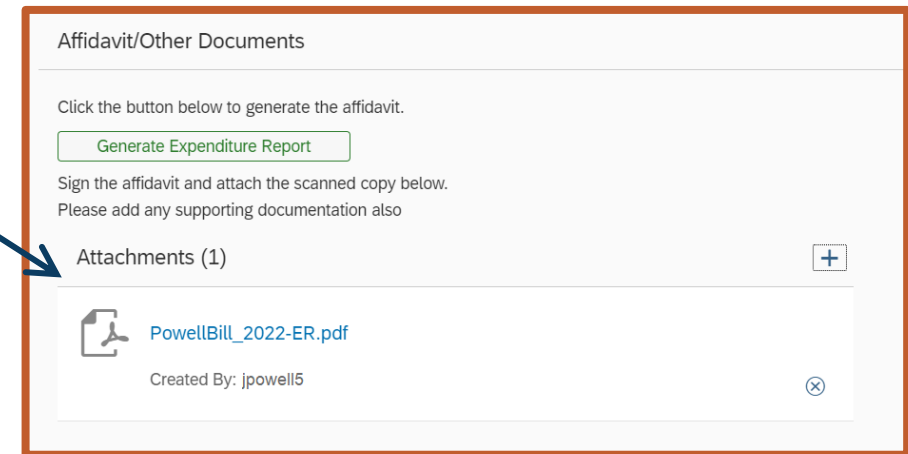
File name: PowellBill_2022-ER

All Files

Open Cancel

2) Select the file and click “Open”

The attachment will be listed on the screen once it's loaded



Affidavit/Other Documents

Click the button below to generate the affidavit.

Generate Expenditure Report

Sign the affidavit and attach the scanned copy below.

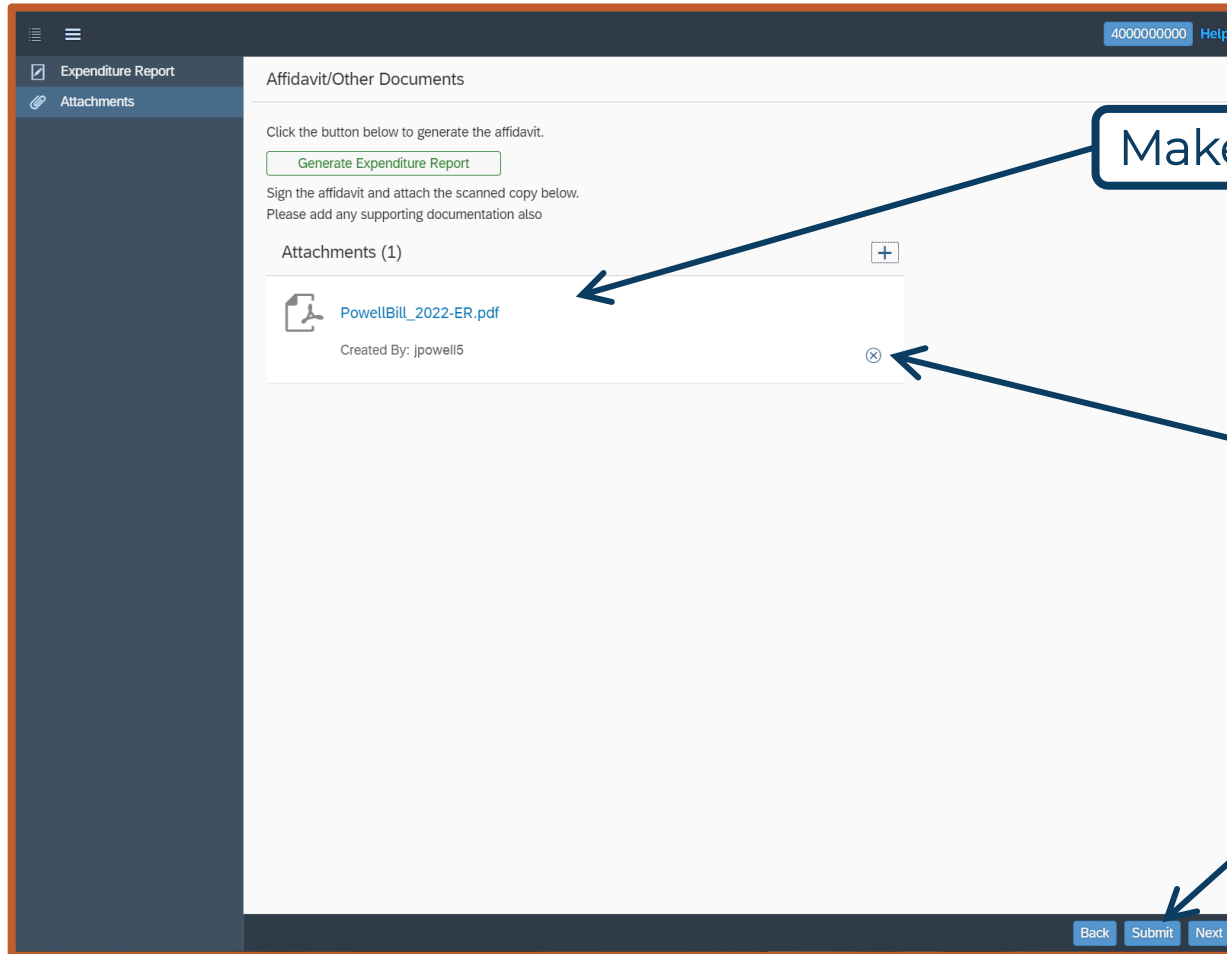
Please add any supporting documentation also

Attachments (1)

PowellBill_2022-ER.pdf

Created By: jpowell5

Expenditure Report (ER) – Submitting



Make sure all documents are attached

Click "⊗" to delete files attached in error —
Files cannot be deleted after submission

Click "Submit"

Expenditure Report (ER) – Submitting

The screenshot displays a web application interface for submitting an Expenditure Report. The main content area is titled "Affidavit/Other Documents" and contains the following elements:

- A "Generate Expenditure Report" button.
- Instructions: "Click the button below to generate the affidavit. Sign the affidavit and attach the scanned copy below. Please add any supporting documentation also."
- An "Attachments (1)" section showing a single file named "PowellBill_2022-ER.pdf" with a "Created By: jpowell5" label.
- A "Submit" dialog box with the text: "Are you sure you want to submit? Once submitted successfully, You will not be able to edit Expenditure Report." The dialog has "OK" and "Cancel" buttons.

A blue callout box with the text "Click 'OK'" has an arrow pointing to the "OK" button in the dialog box. At the bottom right of the interface, there are "Back", "Submit", and "Next" navigation buttons.

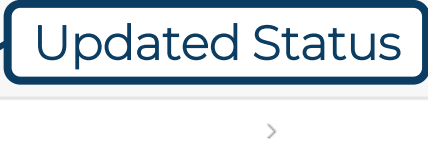
Expenditure Report (ER) – Submitting

The screenshot shows a web interface for submitting an Expenditure Report. On the left, a dark sidebar contains a menu with 'Expenditure Report' and 'Attachments'. A teal callout box with an arrow points to the 'Attachments' link, containing the text 'Click here to go to agreements page'. The main content area has a header with '4000000000 Help' and a sub-header 'Expenditure Report'. Below this, it says 'Please add any supporting documentation also' and 'Attachments (1)'. A single attachment is listed: 'PowellBill_2022-ER.pdf' with a PDF icon and 'Created By: jpowell5'. At the bottom of the main area, a dashed blue box highlights a notification: 'Expenditure Report submitted Successfully.'. A dark blue callout box with an arrow points to this notification, containing the text 'Watch for the notification'. At the bottom right of the interface are 'Back' and 'Next' buttons.

Expenditure Report (ER) – Submitting

Current Expenditure Reports					
Agreement ID	Grantee Name	Program Name	Expenditure Report	Status	
2000000000	TOWN OF _____	POWELLBILL_2022	Submitted		>

Past Expenditure Reports					
Agreement ID	Grantee Name	Program Name	Expenditure Report	Status	
2000000007	TOWN OF	POWELLBILL_2021	L2-Approved-Auto		>
2000000006	TOWN OF	POWELLBILL_2020	L2-Approved-Auto		>



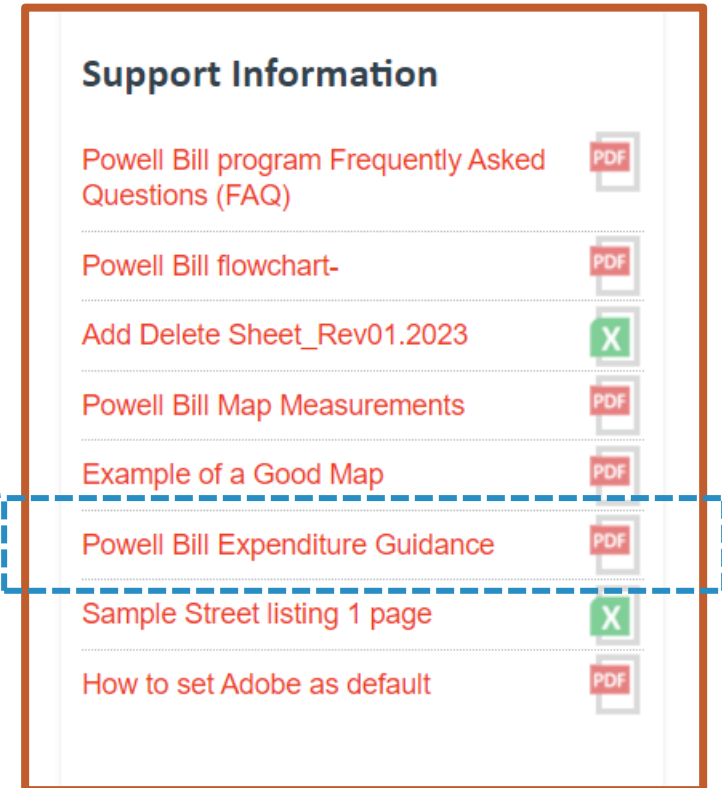
Questions About Uses of Funds?

Go to the Powell Bill Website to review the Expenditure Guidance:

<https://connect.ncdot.gov/municipalities/State-Street-Aid/>

Still not sure, consult:

- Your municipality's attorney or auditor
- The North Carolina League of Municipalities' attorneys
- Powell Bill Program Unit



The screenshot shows a 'Support Information' section with a list of resources. A blue arrow points from the URL above to the 'Powell Bill Expenditure Guidance' link, which is highlighted with a dashed blue box. The resources listed are:

Resource	Icon
Powell Bill program Frequently Asked Questions (FAQ)	PDF
Powell Bill flowchart-	PDF
Add Delete Sheet_Rev01.2023	X
Powell Bill Map Measurements	PDF
Example of a Good Map	PDF
Powell Bill Expenditure Guidance	PDF
Sample Street listing 1 page	X
How to set Adobe as default	PDF

Excess Accumulation

E115 - TIP (Transportation Improvement Project)	\$0.00
E116 - Greenways	\$0.00
E117 - Maintenance as part of Paving or Resurfacing project	\$0.00
TOTAL EXPENDITURES FOR POWELL BILL STREETS (2022 - 2023)	\$16,000.00
SUMMARY	Amount
Revenue Total	\$152,498.33
Less Expenditure Total	\$16,000.00
BALANCE ON HAND AS OF JUNE 30, 2023 (RESERVED FOR POWELL BILL)	\$136,498.33

Make Note:

The Balance On Hand is what will carry over to the next year. This amount cannot exceed allowed sum of Powell Bill allocations.

History Report

- Reports the municipality's allocations and expenses with a running balance
- "Excess Status" – If the Balance On Hand is greater than the allowed amount
- Report is sent twice a year – Mid October and Mid February (only known at risk municipalities)
- Also Provided Upon Request

History Report

Municipality: TOWN OF _____			Grantee ID: 100000000				Status: Excess			
Program Year	Powell Bill Allocation		Yearly Total Appropriation	Expenditure Amount	Adjustments Imposed	Other Receipts	Interest Amount	Closing Amount	Agreement	
	October	January								
2010	\$ 32,169.48		\$ 32,169.48	\$ 1,788.93	\$ -	\$ -	\$ 217.64	\$ 190,917.53		
2011	\$ 21,068.44	\$ 21,068.47	\$ 42,136.91	\$ 35,177.91	\$ -	\$ -	\$ 124.23	\$ 198,000.86		
2012	\$ 21,765.45	\$ 21,765.45	\$ 43,530.90	\$ 1,597.23	\$ -	\$ -	\$ 100.31	\$ 240,034.84	200000012	
2013	\$ 22,344.36	\$ 22,344.35	\$ 44,688.71	\$ 88,034.90	\$ -	\$ -	\$ 24.63	\$ 196,718.28	200000013	
2014	\$ 23,071.61	\$ 23,071.60	\$ 46,143.21	\$ 50,360.00	\$ -	\$ -	\$ 35.60	\$ 192,572.09	200000014	
2015	\$ 23,036.11	\$ 23,036.09	\$ 46,072.20	\$ 4,804.50	\$ -	\$ -	\$ 423.10	\$ 234,222.89	200000015	
2016	\$ 23,456.60	\$ 23,456.59	\$ 46,913.19	\$ 6,572.00	\$ -	\$ -	\$ 822.55	\$ 275,786.63	200000016	
2017	\$ 23,734.12	\$ 23,734.12	\$ 47,468.24	\$ 957.70	\$ (250.36)	\$ -	\$ 2,791.66	\$ 324,438.47	200000017	
2018	\$ 23,617.73	\$ 23,617.73	\$ 47,235.46	\$ 1,365.00	\$ -	\$ -	\$ 7,237.71	\$ 377,546.64	200000018	
2019	\$ 23,911.64	\$ 23,911.62	\$ 47,823.26	\$ 1,775.00	\$ -	\$ -	\$ 6,142.92	\$ 429,737.82	200000019	
2020	\$ 23,662.42	\$ 23,662.42	\$ 47,324.84	\$ 46,995.50	\$ -	\$ -	\$ 68.78	\$ 430,135.94	200000020	
2021	\$ 23,831.87	\$ 33,549.11	\$ 57,380.98	\$ 12,391.36	\$ -	\$ -	\$ 578.26	\$ 475,703.82	200000021	
2022	\$ 28,784.20	\$ 28,784.19	\$ 57,568.39	\$ 16,475.59	\$ -	\$ -	\$ -	\$ 516,796.62	200000022	
Total of last twenty (20) allocations:			\$ 488,618.48							Excess Accumulation: \$ 28,178.14

Example:
The municipality can accumulate the sum of 20 allocations

They are in "Excess" by this amount

Excess Accumulation

SUBJECT: Powell Bill History Report as of January 2025

In accordance with North Carolina General Statute §136-41.3(c), a municipality cannot accumulate more than the sum of the past ten (10) allocations, or the sum of the past twenty (20) allocations if they have a population of less than 5,000 and the municipality had been approved for an extension by the NCDOT. If the municipality accumulates more than the allowed amount, the excess funds will be deducted from the next program year's allocation(s).

To assist you with tracking the amount your municipality is allowed to accumulate, please see the attached Powell Bill History Report. This report displays information including, but not limited to, allocations, expenditures, and closing amounts for your municipality going back several years. The sum of the last 10 allocations (or 20 allocations, if approved) and any excess amount will be indicated in the Status area and the excess amount is shown at the bottom. Please see attached diagram for more information on interpreting the History Report.

This report shows the account as of January 2025. If your municipality has an excess balance, you will have until June 30, 2025 to spend any excess funds, plus any Powell Bill account interest earned during FY 2024-25.

If your municipality currently accumulates 10 allocations but meets this population criteria and would like to apply for the exception, you can email a written request (on your municipal letter head) to NCDOT_PowellBill@ncdot.gov, **before April 1st**.

- Municipalities at risk of being in “Excess Status” are notified in February.
- Options:
 - Spend the excess amount before June 30th
 - If eligible, you can request to move to twenty (20) allocations
 - **Deadline for request is April 30th**

THE EXCESS AMOUNT, IF NOT SPENT BY JUNE 30th, WILL BE DEDUCTED FROM THE OCTOBER 1 ALLOCATION

Excess Accumulation

- § 136-41.3(c) – “...any municipality having accumulated an amount greater than **the sum of the past 10 allocations** made, shall have an amount equal to **such excess deducted from the next allocation** [...] **the Department shall adopt a policy to allow small municipalities** to apply to the Department to **be allowed to accumulate** up to the sum of the past **20 allocations...**”
- In accordance with the above statute, NCDOT policy states that a participant may qualify to accumulate up to the sum of the past 20 allocations **if the population is less than 5,000 people.**
- To be granted this extension, a **written request must be submitted by April 30th each year.**

Powell Bill Adjustments

- **Mileage Errors**
 - Formula Calculation for Amount
- **Excess Accumulation of Funds – § 136-41.3(c)**
 - Deducted from Future Allocation(s)
- **Outstanding Municipal Agreements – § 136-41.3(e)**
 - Outstanding Balance is deducted from Next Allocation(s)



How does NCDOT use your Expenditure Report (ER) information?

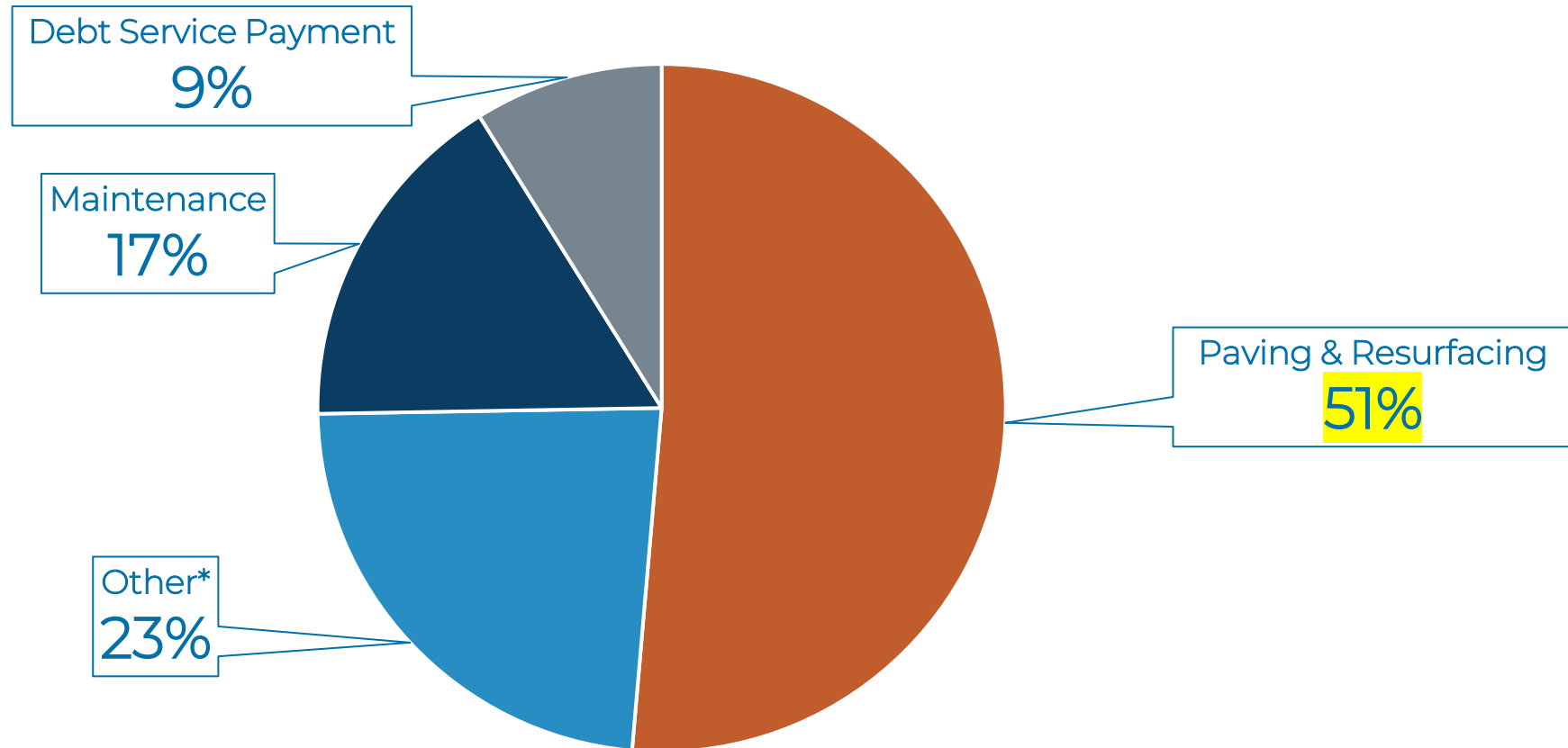
Expense Type	Bikeways	Bridge Construction and Repair	Curb & Gutter	Debt Service Payment	Drainage & Storm Sewer	Engineering	Greenways	Maintenance	Maintenance as part of Paving Project	New Construction	New Equipment	Paving & Resurfacing	Right of Way	Sidewalks	Snow & Ice Removal	TIP (Transportation Improvement Project)	Traffic Control	Overall Result
Grantee	<i>All participating Municipalities have submitted the Powell Bill Expenditure Report statutorily due on August 1, 2022 (see the Note below).</i>																	
CITY OF ALBEMARLE						3,937.52		324,676.07			9,593.22						1,533.95	\$ 339,740.76
CITY OF ARCHDALE								764.07			8,896.00	351,315.34			10,081.33			\$ 371,056.74
CITY OF ASHEBORO			25,591.70		114,106.57			546,609.17			100,785.32	123,157.52		10,612.22		29,523.01		\$ 950,385.51
CITY OF ASHEVILLE				1,498,502.63				474,780.58						54,343.93	703,546.83			\$ 2,731,173.97
CITY OF BELMONT								122,122.38						22,240.00				\$ 144,362.38
CITY OF BESSEMER CITY				100,813.66	2,319.83	11,100.00		7,416.76				13,125.00			10,707.49		4,611.02	\$ 150,093.76
CITY OF BOILING SPRING LAKES				23,079.09		42,602.90		12,231.73				452,006.10	66,875.17					\$ 596,794.99
CITY OF BREVARD			1,957.37		13,217.06	30,300.00		8,475.95						7,119.89				\$ 247,624.27
CITY OF BURLINGTON			19,290.68		37,412.31	152,379.66		455,999.61			9,576.31	845,150.77		114,831.67	45,731.80			\$ 1,680,372.81
CITY OF CHARLOTTE				4,203,351.40	1,137,273.00			1,212,386.04	1,350,025.96			7,596,123.97			111,457.33		744,286.00	\$ 16,354,903.70
CITY OF CLAREMONT						388.00						62,500.00						\$ 62,888.00
CITY OF CLINTON					215,459.00			23,965.48				3,693.31		9,401.00				\$ 252,518.79
CITY OF CONCORD			17,526.10					1,974,424.74			216,380.77	2,039,034.77		40,894.24	17,295.48			\$ 4,319,657.84
CITY OF CONOVER								67,113.03				201,200.00					1,058.53	\$ 269,371.56
CITY OF CREEDMOOR								31,225.48				3,221.74						\$ 34,447.22
CITY OF DREXEL				30,046.48		2,033.53		3,997.95										\$ 36,077.96
CITY OF DUNN												335,827.45						\$ 335,827.45
CITY OF DURHAM									76,000.00	391,406.86				1,217,152.18				\$ 7,576,631.93
CITY OF EDEN								442,220.59										\$ 442,220.59
CITY OF ELIZABETH CITY						12,000.00		215,749.21				663,885.51			3,254.40			\$ 894,889.12
CITY OF FAYETTEVILLE		265,487.50		191,180.95		14,660.00	3,010.33	75,259.39				4,182,370.82		862,634.69			17,614.25	\$ 5,612,217.93
CITY OF GASTONIA						4,957.50		514,179.43				1,598,198.99			45,684.61			\$ 2,163,020.53
CITY OF GOLDSBORO												1,024,644.27						\$ 1,024,644.27
CITY OF GRAHAM					52,651.12				189,121.07	225,430.76				17,749.50				\$ 484,952.45
CITY OF GREENSBORO		183,367.76						4,940,908.32				850.00		624,859.90	705,091.68			\$ 6,455,077.66
CITY OF GREENVILLE												1,606,564.46						\$ 1,606,564.46
CITY OF HAMLET			9,875.00			820.00		201,865.52						4,400.00				\$ 216,960.52
CITY OF HAVELOCK				22,806.00	60,902.20	1,547.50		200,983.92				47,050.00						\$ 333,289.62
CITY OF HENDERSON						309,091.52								14,903.50				\$ 323,995.02
CITY OF HENDERSONVILLE			13,568.00					98,912.79			9,012.50	305,542.06					40,824.16	\$ 467,859.51
CITY OF HICKORY			46,947.19		144,389.63			333,118.48		73,008.77		409,415.34	101,449.72	165,730.60	53,983.21		80,682.66	\$ 1,408,725.60
CITY OF HIGH POINT												3,227,095.75		43,050.50				\$ 3,270,146.25
CITY OF HIGH SHOALS								6,653.97			13,564.04							\$ 20,218.01
CITY OF JACKSONVILLE			41,650.01	97,332.88	33,274.37	2,000.00		528,164.69			12,837.46	893,101.84		659.37			15,909.28	\$ 1,624,929.90
CITY OF KANNAPOLIS								645,286.48			2,441.73	812,163.17						\$ 3,756.71
CITY OF KING				108,649.23				91,960.48										\$ 200,609.71
CITY OF KINGS MOUNTAIN		584.33						60,362.02				234,701.00					5,314.00	\$ 300,961.35
CITY OF KINSTON					10,140.40	2,275.04		386,442.29			6,458.94	191,414.48		14,283.36			21,053.74	\$ 632,068.25
CITY OF LAURINBURG					74,981.12			259,287.18					29,221.60	4,594.49			8,683.79	\$ 376,768.18
CITY OF LENOIR			1,911.11		112,761.14			228,629.40				226,280.41			46,661.92			\$ 616,243.98
CITY OF LEXINGTON			35,581.46					47,804.16				817,341.92		33,804.81			18,395.89	\$ 952,928.24
CITY OF LINCOLNTON		28,449.93	2,200.00	39,582.92	38,075.06			37,049.44	151,972.09								14,239.41	\$ 311,568.85
CITY OF LOCUST						1,370.88		70,292.77				135,782.50						\$ 207,446.15
CITY OF LOWELL						936.25		2,652.50				161,175.00		9,072.00	555.10		3,313.15	\$ 177,704.00
CITY OF LUMBERTON								738,376.47										\$ 738,376.47

Example: Legislative Expense Report

Powell Bill Expenditures for FY 2024-2025

Expense Type	Sum of Amount	Sum of Percentage
Paving & Resurfacing	\$ 84,967,873.61	51.37%
Maintenance	\$ 27,098,583.35	16.38%
Debt Service Payment	\$ 14,692,650.80	8.88%
Maintenance as part of Paving Project	\$ 11,323,391.82	6.85%
Sidewalks	\$ 10,740,949.32	6.49%
Drainage & Storm Sewer	\$ 3,227,119.68	1.95%
Traffic Control	\$ 2,590,546.71	1.57%
New Equipment	\$ 2,307,299.78	1.40%
Engineering	\$ 2,291,524.53	1.39%
New Construction	\$ 1,753,277.38	1.06%
Snow & Ice Removal	\$ 1,722,145.05	1.04%
Bridge Construction and Repair	\$ 993,735.46	0.60%
Curb & Gutter	\$ 712,127.07	0.43%
Right of Way	\$ 435,006.60	0.26%
TIP (Transportation Improvement Project)	\$ 352,237.72	0.21%
Bikeways	\$ 94,058.21	0.06%
Greenways	\$ 88,741.19	0.05%
Grand Total	\$ 165,391,268.28	100.00%

Powell Bill Expenditures for FY 2024-2025



*Other

- Bridge Construction and Repair
- Curb & Gutter
- Drainage & Storm Sewer
- Engineering

- Greenways
- Maintenance as part of Paving Project
- New Construction
- New Equipment

- Sidewalks
- Snow & Ice Removal
- TIP (Transportation Improvement Project)
- Traffic Control

Fiscal Data Report (FDR)

Fiscal Data Report (FDR)

Purpose:

Report ALL money received and spent for street purposes for the previous fiscal year

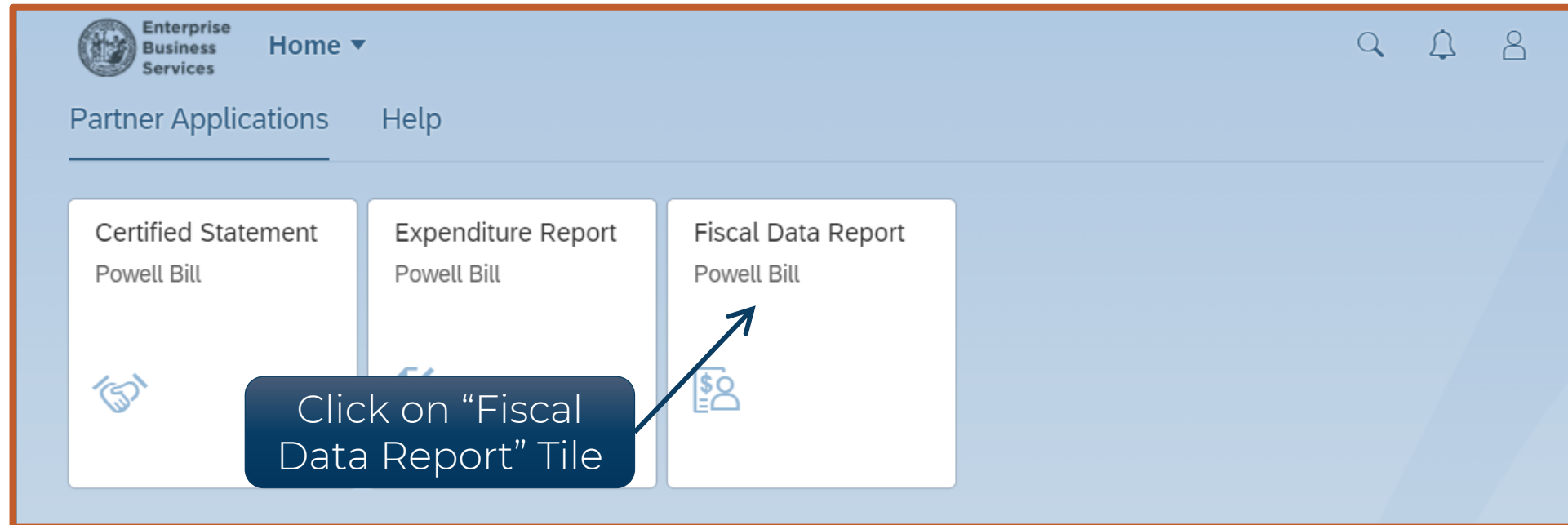
How to:

- Access
- Complete
- Submit

Due by December 1st

All required Powell Bill documents may be submitted any time after July 1st.
You do not have to wait for the deadlines to submit the required information.

Access Fiscal Data Report (FDR)



After logging in, click on the “Fiscal Data Report” tile to see the Fiscal Data Report

Access Fiscal Data Report (FDR)

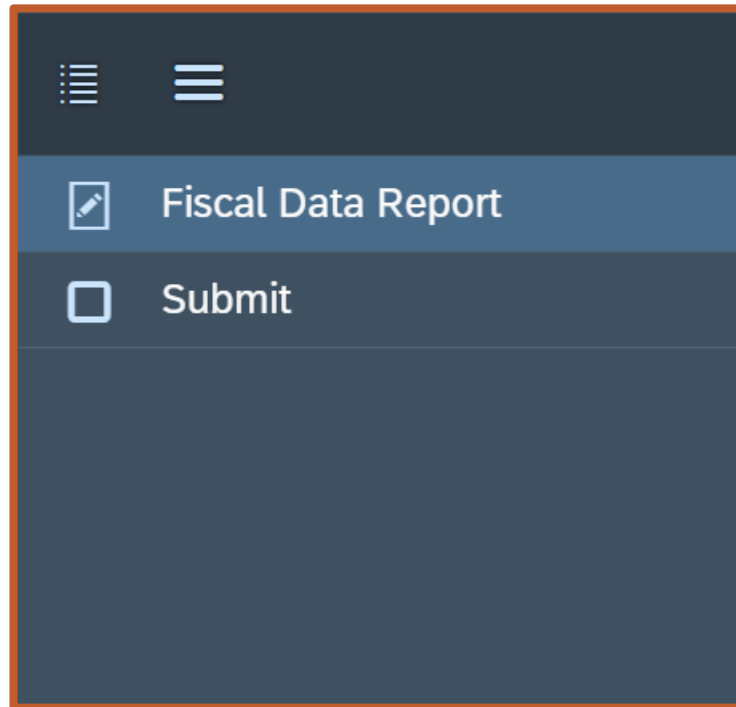
The screenshot displays two tables: 'Current Fiscal Data Reports' and 'Past Fiscal Data Reports'. The 'Current' table has one row with Agreement ID 2000000000, Grantee Name TOWN OF _____, Program Name POWELLBILL_2022, Fiscal Data Report 4000000000, and Status Create New. The 'Past' table has two rows for 2021 and 2020. Annotations include a box around the '2000000000' ID with an arrow pointing to it and the text 'Select the current year's agreement', and another box around the 'Create New' status with an arrow pointing to it and the text 'Status is Create New'.

Current Fiscal Data Reports				
Agreement ID	Grantee Name	Program Name	Fiscal Data Report	Status
2000000000	TOWN OF _____	POWELLBILL_2022	4000000000	Create New

Past Fiscal Data Reports				
Agreement ID	Grantee Name	Program Name	Fiscal Data Report	Status
2000000007	TOWN OF _____	POWELLBILL_2021	4000000007	L2-Approved-Auto >
2000000006	TOWN OF _____	POWELLBILL_2020	4000000006	L2-Approved-Auto >

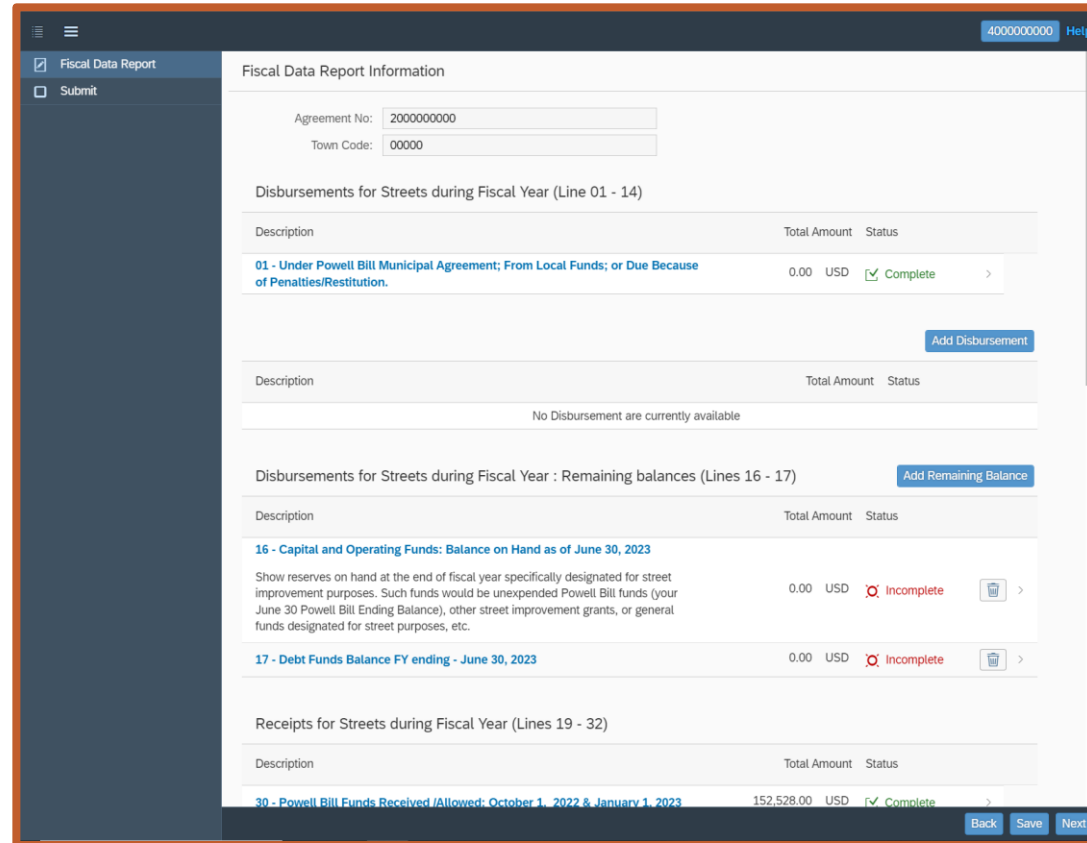
Select the agreement under “Current Fiscal Data Reports” to create a new Fiscal Data Report

Fiscal Data Report (FDR)



- Two Sections:
 - Fiscal Data Report
 - Submit

Creating Fiscal Data Report (FDR)



1st: FDR Information – Enter the information for the report

Creating Fiscal Data Report (FDR)

Disbursements for Streets during Fiscal Year (Line 01 - 14)

Description	Total Amount	Status
01 - Under Powell Bill Municipal Agreement; From Local Funds; or Due Because of Penalties/Restitution.	0.00 USD	Complete

Verify populated amounts:

01: Adjustment Imposed – *Cannot Change*

Receipts for Streets during Fiscal Year (Lines 19 - 32)

Description	Total Amount	Status
30 - Powell Bill Funds Received /Allowed: October 1, 2022 & January 1, 2023	152,528.00 USD	Complete

No Receipts are currently available

Receipts for Street during Fiscal Year: Beginning Balances (Lines 35 - 36)

Description	Total Amount	Status
35 - Capital and Operating Funds: Beginning Balance on Hand July 1, 2025	0.00 USD	Incomplete

30: Powell Bill Funds Received – *Cannot Change*

35: Beginning Balance as of July 1, 2025
At least the same as Powell Bill amount – Change If Needed

Find Errors? Contact the Powell Bill Team

Creating Fiscal Data Report (FDR) – Add Disbursements

Disbursements for Streets during Fiscal Year (Line 01 - 14)

Description	Total Amount	Status
01 - Under Powell Bill Municipal Agreement; From Local Funds; or Due Because of Penalties/Restitution.	0.00 USD	✔ Complete >

Click on “Add Disbursement” to enter expenditures

Add Disbursement

Description	Total Amount	Status
No Disbursement are currently available		

Enter ALL expenditures for streets in the last fiscal year (not just Powell Bill funds)

* Do **not** report expenditures for which the municipality is reimbursed by the NC Department of Transportation

Creating Fiscal Data Report (FDR) – Add Disbursements

Disbursement Details

*Choose the Disbursement: 02 - Capital Outlay: Right of Way (Purchase of Land, Legal Fees, Right-... ▾

*Amount: 300.45

Enter the Amount

Note: The System will round the amount to the nearest dollar when saved.

*Choose the Disbursement: 02 - Capital Outlay: Right of Way (Purchase of Land, Legal Fees, Right-... ▾

*Amount: 300.00

Disbursement Information saved Successfully

Back Save Cancel

Save entry and watch for confirmation message

Creating Fiscal Data Report (FDR) – Add Disbursements

Disbursement Details

*Choose the Disbursement: 08 - Other: Please Specify

*Amount: 2,000.63

*Please specify Other:

- Highway Beautification
- Mowing
- Litter Removal
- Highway Air Quality Monitoring
- Audit Adjustments

Select Other Option

If “08 – Other” is chosen, select an option on 2nd drop-down list

Creating Fiscal Data Report (FDR) – Add Disbursements

Disbursements for Streets during Fiscal Year (Line 01 - 14)

Description	Total Amount	Status	
01 - Under Powell Bill Municipal Agreement; From Local Funds; or Due Because of Penalties/Restitution.	0.00 USD	✔ Complete	>
To Delete Entry 			
Description	Total Amount	Status	
02 - Capital Outlay: Right of Way (Purchase of Land, Legal Fees, Right-of-Way Admin)	300.00 USD	✔ Complete	 >
03 - Capital Outlay: Engineering (Pre-construction and field engineering, surveys)	206.00 USD	✔ Complete	 >
04 - Capital Outlay: Construction (Grading, Resurfacing, curb & gutter, sidewalks)	16,806.00 USD	✔ Complete	 >
08 - Other: Please Specify	2,001.00 USD	✔ Complete	 >
Other (Please Specify) : Mowing			

[Add Disbursement](#)

Review Entries – Add and Delete as needed

Creating Fiscal Data Report (FDR) – Remaining Balance

16: Funds Remaining at the end of the Fiscal Year

Disbursements for Streets during Fiscal Year : Remaining balances (Lines 16 - 17) Add Remaining Balance

Description	Total Amount	Status
16 - Capital and Operating Funds: Balance on Hand as of June 30, 2023 Show reserves on hand at the end of fiscal year specifically designated for street improvement purposes. Such funds would be unexpended Powell Bill funds (your June 30 Powell Bill Ending Balance), other street improvement grants, or general funds designated for street purposes, etc.	0.00 USD	Incomplete
17 - Debt Funds Balance FY ending - June 30, 2023	0.00 USD	Incomplete

Click on the Field, Enter Amount

Disbursement Details

*Choose the Disbursement: 16 - Capital and Operating Funds: Balance on Hand as of June 30, 2023

*Amount: 136,498.33

Click "Save"

Back Save Cancel

Amount **cannot** be less than the amount reported on Powell Bill Expenditure Report

Creating Fiscal Data Report (FDR) – Beginning Balance

Confirm Beginning Balance **before** entering Revenues – Confirm or Increase the amount provided

35: Funds Available at the Beginning of the Fiscal Year

Receipts for Street during Fiscal Year: Beginning Balances (Lines 35 - 36) Add Beginning Balance

Description	Total Amount	Status
35 - Capital and Operating Funds: Beginning Balance on Hand July 1, 20... Show reserves on hand at the beginning of the fiscal year specifically designated for street improvement purposes. Such funds would be unexpended Powell Bill funds (your July 1 Powell Bill Beginning Balance), other street improvement grants, or general funds designated for street purposes, etc.	0.00 USD	Incomplete
36 - Debt Fund: Balance - Fiscal YR Beginning July 1,		

Receipt Details

*Choose the Receipt: 35 - Capital and Operating Funds: Beginning Balance on Hand July 1, ...

*Amount: 2,567.00

Click "Save"

Back Save Cancel

**** Amount cannot be less than the Powell Bill Expenditure Report ****

Creating Fiscal Data Report (FDR) – Add Receipts

Receipts for Streets during Fiscal Year (Lines 19 - 32)

Description	Total Amount	Status
30 - Powell Bill Funds Received /Allowed: October 1, January 1, :	152,528.00 USD	✔ Complete >

Click on "Add Receipt" to enter funds received

Add Receipt

Description	Total Amount	Status
No Receipts are currently available		

Enter ALL funds received for streets in the last fiscal year (not just Powell Bill funds)

Creating Fiscal Data Report (FDR) – Add Receipts

Receipt Details

*Choose the Receipt: 23 - Other Local Sources: Other (Please Specify)

*Amount: 0.00

*Please specify Other:

- Personal Vehicle Property Taxes
- Impact Fees
- Audit Adjustments
- Municipal Ordinance Fees
- Other Local Taxes or Fees

Select Other Option

If “23 – Other” is chosen, select an option on 2nd drop-down list


Creating Fiscal Data Report (FDR) – Add Receipts

Receipts for Streets during Fiscal Year (Lines 19 - 32)


Description	Total Amount	Status	
30 - Powell Bill Funds Received /Allowed: October 1, 2022 & January 1, 2023	152,528.00 USD	✔ Complete	>

[Add Receipt](#)

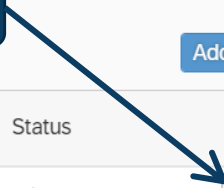
Receipts for Street during Fiscal Year: Beginning Balances (Lines 35 - 36)

Description	Total Amount	Status	
24 - Miscellaneous Local Receipts: Interest on Investments	717.00 USD	✔ Complete	 >

[Add Beginning Balance](#)

Description	Total Amount	Status	
35 - Capital and Operating Funds: Beginning Balance on Hand July 1, 2022 <small>Show reserves on hand at the beginning of the fiscal year specifically designated for street improvement purposes. Such funds would be unexpended Powell Bill funds (your July 1 Powell Bill Beginning Balance), other street improvement grants, or general funds designated for street purposes, etc.</small>	2,567.00 USD	✔ Complete	 >

To Delete Entry



Review Entries – Add and Delete as needed

Creating Fiscal Data Report (FDR) – Add Debt Service

The screenshot displays two sections for adding debt service data:

- Debt Service Bonds - (Lines 38 - 41)**
(Reserved for Municipal Bonds ONLY - NOT Installment Purchase Contracts)
- Debt Service Notes - (Lines 42 - 45)**
(Reserved for Municipal Notes ONLY - NOT Installment Purchase Contracts)

Both sections include a table with columns for Description, Total Amount, and Status. The Bonds section shows "No Bonds are currently available" and has an "Add Bond" button. The Notes section shows "No Notes are currently available" and has an "Add Note" button. A callout box with the text "Click on 'Add Bond' or 'Add Note' to account for Debt Services" has arrows pointing to both buttons. The "Amount Outstanding Bonds" is currently blank, and the "Amount Outstanding Notes" is 0.00 USD.

Enter funds from Municipal Bonds & Notes for street purposes

Creating Fiscal Data Report (FDR)– Review Summary Amounts

Summary	
Total Disbursements (Sum of codes 01-14):	19,313.00
Total Funds Accounted For (Total Disbursements plus Balance FY(s) ending June 30, 2023) (Sum of codes 15, 16, 17):	155,811.00
Total Receipts (Sum of codes 19-33):	153,245.00
Total Funds Available (Total Receipts plus Balance Fiscal YR) (Sum of codes 34, 35, 36):	155,812.00

Amounts must match

- If “Total Funds Accounted For” and “Total Funds Available” don’t match:
 - Review entries and make changes
 - If it’s a rounding issue (~\$1 difference) → Enter an Audit Adjustment

Creating Fiscal Data Report (FDR) – Account for Rounding

Disbursement Details

*Choose the Disbursement: 08 - Other: Please Specify

*Amount: 0.00

*Please specify Other:

- Highway Beautification
- Mowing
- Litter Removal
- Highway Air Quality Monitoring
- Audit Adjustments

- Use either option to enter an Audit Adjustment
- Enter positive or negative amount

Receipt Details

*Choose the Receipt: 23 - Other Local Sources: Other (Please Specify)

*Amount: 0.00

*Please specify Other:

- Personal Vehicle Property Taxes
- Impact Fees
- Audit Adjustments
- Municipal Ordinance Fees
- Other Local Taxes or Fees

This is the only field where a negative number can be entered.

Creating Fiscal Data Report (FDR) – Account for Rounding

Receipts for Streets during Fiscal Year (Lines 19 - 32)

Description	Total Amount	Status
30 - Powell Bill Funds Received /Allowed: October 1, 2022 & January 1, 2023	152,528.00 USD	✔ Complete

23 - Other Local Sources: Other (Please Specify)

Other (Please Specify) : Audit Adjustments	-1.00 USD	✔ Complete
--	-----------	------------

24 - Miscellaneous Local Receipts: Interest on Investments

	717.00 USD	✔ Complete
--	------------	------------

Receipts for Street during Fiscal Year: Beginning Balances (Lines 35 - 36)

35 - Capital and Operating Funds: Beginning Balance on Hand July 1, 2022		
Show reserves on hand at the beginning of the fiscal year specifically designated for street improvement purposes. Such funds would be unexpended Powell Bill funds (your July 1 Powell Bill Beginning Balance), other street improvement grants, or general funds designated for street purposes, etc.	2,567.00 USD	✔ Complete

Summary

Total Disbursements (Sum of codes 01-14):	19,313.00
Total Funds Accounted For (Total Disbursements plus Balance FY(s) ending June 30, 2023) (Sum of codes 15, 16, 17):	155,811.00
Total Receipts (Sum of codes 19-33):	153,244.00
Total Funds Available (Total Receipts plus Balance Fiscal YR) (Sum of codes 34, 35, 36):	155,811.00

Fiscal Data Report (FDR) – Submitting

The screenshot shows a web application interface for submitting a Fiscal Data Report (FDR). On the left is a dark sidebar with a menu containing 'Fiscal Data Report' (checked) and 'Submit'. The main content area is titled 'Authorizing Information' and contains two input fields: 'Authorizing Name:' and 'Authorizing Title:'. Below these is a section titled 'Submit' with the instruction 'Click the button below to generate the Fiscal Data Report.' and a green button labeled 'Generate Fiscal Data Report'. At the top right of the main area, there is a blue box with the number '400000000' and a 'Help' link. At the bottom right, there are four blue buttons: 'Back', 'Save', 'Submit', and 'Next'.

2nd: Submit – Authorize the Report & Submit

Fiscal Data Report (FDR) – Submitting

Authorizing Information

Authorizing Name:

Authorizing Title:

Submit

Click the button below to generate the Fiscal Data Report.

Back Save Submit Next

- Enter Name and Job Title
- Click "Save"

Warning

Authorizing Information saved Successfully.
But it has not been submitted into the workflow yet.

OK

Click "OK"

Fiscal Data Report (FDR) – Submitting – Generate Form

Submit

Click the button below to generate the Fiscal Data Report.

[Generate Fiscal Data Report](#)

1) Click "Generate Fiscal Data Report"

Form Is For Your Records ONLY

Fiscal Data Report(4000000000)

Total Receipts (Sum of codes 19-33)	34	\$153,244		
Capital and Operating Funds: Beginning Balance on Hand July 1, 2022	35	\$2,567		
Debt Fund: Balance - Fiscal		\$0		
Total Funds Available (Total R		\$155,811		
III. DEBT SERVICE (Reserved for Municipal Purchase Contracts)				
Amount Outstanding Beginning: July 1 2022	38	\$0	42	\$0
Issued During Fiscal Year	39	\$0	43	\$0
Redemptions During Fiscal Year	40	\$0	44	\$0
Amount Outstanding June 30, 2023	41	\$0	45	\$0

Name : Jane Powell Title : Financial Director Date : 05/08/23

[Download](#) [Close](#) [Next](#)

2) Click "Download" to save the form to your computer

Fiscal Data Report (FDR) – Submitting

The screenshot shows a web application interface for submitting a Fiscal Data Report (FDR). On the left is a dark sidebar with a menu icon and two items: 'Fiscal Data Report' (checked) and 'Submit'. The main content area is titled 'Authorizing Information' and contains two input fields: 'Authorizing Name' with the value 'Jane Powell' and 'Authorizing Title' with the value 'Financial Director'. Below this is a section titled 'Submit' with the instruction 'Click the button below to generate the Fiscal Data Report.' and a green button labeled 'Generate Fiscal Data Report'. At the bottom right of the main area, a dark blue callout box with white text says 'Click "Submit"' with an arrow pointing to the 'Submit' button in the bottom navigation bar. The bottom navigation bar also contains 'Back', 'Save', and 'Next' buttons. In the top right corner of the application, there is a user ID '4000000000' and a 'Help' link.

Fiscal Data Report (FDR) – Submitting

4000000000 Help

Fiscal Data Report

Submit

Authorizing Information

Authorizing Name: Jane Powell

Authorizing Title: Financial Director

Submit

Click the button below to generate the Fiscal Data Report.

Generate Fiscal Data Report

Submit

Are you sure you want to submit?
Once submitted successfully, You will not be able to edit Fiscal Data Report.

OK Cancel

Click "OK"

Back Save Submit Next

Fiscal Data Report (FDR) – Submitting

The screenshot shows a web application interface for submitting a Fiscal Data Report. On the left, a dark sidebar contains a menu with a hamburger icon circled in red and an arrow pointing to a callout box. The main content area is titled "Authorizing Information" and includes a form with the "Authorizing Name" field filled with "Jane Powell". Below the form is a "Generate Fiscal Data Report" button. At the bottom center, a notification box with a dashed border displays the message "Fiscal Data Report submitted Successfully.", with an arrow pointing to it from another callout box. The top right corner shows a user ID "4000000000" and a "Help" link. The bottom right corner has "Back" and "Next" buttons.

Click here to go to agreements page

Watch for the notification

Fiscal Data Report submitted Successfully.


Fiscal Data Report (FDR) – Submitting

Current Fiscal Data Reports

Agreement ID	Grantee Name	Program Name	Fiscal Data Report	Status
2000000000	TOWN OF _____	POWELLBILL_2022	4000000000	Submitted >

Past Fiscal Data Reports

Agreement ID	Grantee Name	Program Name	Fiscal Data Report	Status
2000000007	TOWN OF	POWELLBILL_2021	4000000007	L2-Approved-Auto >
2000000006	TOWN OF	POWELLBILL_2020	4000000006	L2-Approved-Auto >



Why does NCDOT need your Fiscal Data Report (FDR)?

The public report burden for this information collection is estimated to average 380 hours annually. Form Approved OMB No. 2125-0032

LOCAL HIGHWAY FINANCE REPORT		STATE: NC
This Information From The Records Of: Division of Planning & Programming, NC Department of Transportation		YEAR ENDING (mm/yy): 06/22
Prepared By: Dr. Majed Al-Ghandour, Ph.D., PE, CPM, MASCE, Director-Powell Bill		

I. DISPOSITION OF HIGHWAY-USER REVENUES AVAILABLE FOR LOCAL GOVERNMENT EXPENDITURE

ITEM	A. Local Motor-Fuel Taxes	B. Local Motor-Vehicle Taxes	C. Receipts from State Highway-User Taxes	D. Receipts from Federal Highway Administration
1. Total receipts available	---	38,328,395	154,920,405	26,962,567
2. Minus amount used for collection expenses				
3. Minus amount used for nonhighway purposes				
4. Minus amount used for mass transit				
5. Remainder used for highway purposes		38,328,395	154,920,405	26,962,567

II. RECEIPTS FOR ROAD AND STREET PURPOSES		III. EXPENDITURES FOR ROAD AND STREET PURPOSES	
ITEM	AMOUNT	ITEM	AMOUNT
A. Receipts from local sources:		A. Local highway expenditures:	
1. Local highway-user taxes		1. Capital outlay (from page 2)	387,129,458
a. Motor Fuel (from Item I.A.5.)	---	2. Maintenance:	182,942,648
b. Motor Vehicle (from Item I.B.5.)	38,328,395	3. Road and street services:	
c. Total (a.+b.)	38,328,395	a. Traffic control operations	34,117,520
2. General fund appropriations	606,977,427	b. Snow and ice removal	3,136,369
3. Other local imposts (from page 2)	20,670,710	c. Other	10,679,270
4. Miscellaneous local receipts (from page 2)	59,188,281	d. Total (a. through c.)	47,933,159
5. Transfers from toll facilities	---	4. General administration & miscellaneous	83,006,247
6. Proceeds of sale of bonds and notes:		5. Highway law enforcement and safety	199,636,487
a. Bonds - Original Issues	192,408,947	6. Total (1 through 5)	900,647,999
b. Bonds - Refunding Issues	---	B. Debt service on local obligations:	
c. Notes	57,170,944	1. Bonds:	
d. Total (a. + b. + c.)	249,579,891	a. Interest	62,421,407
7. Total (1 through 6)	974,744,704	b. Redemption	227,966,593
B. Private Contributions	9,172,643	c. Total (a. + b.)	290,388,000
C. Receipts from State government (from page 2)	173,818,069	2. Notes:	
D. Receipts from Federal Government (from page 2)	38,241,566	a. Interest	5,154,946
E. Total receipts (A.7 + B + C + D)	1,195,976,982	b. Redemption	3,304,610
		c. Total (a. + b.)	8,459,556
		3. Total (1.c + 2.c)	298,847,556
		C. Payments to State for highways	142,887
		D. Payments to toll facilities	---
		E. Total expenditures (A.6 + B.3 + C + D)	1,199,638,442

IV. LOCAL HIGHWAY DEBT STATUS
(Show all entries at par)

	Opening Debt	Amount Issued	Redemptions	Closing Debt
A. Bonds (Total)	1,094,575,329	184,062,851	197,898,048	1,080,740,132
1. Bonds (Refunding Portion)		---	---	
B. Notes (Total)	8,532,837	53,995,791	1,347,751	61,180,877

Notes and Comments:
III.A.3.c - Other:

Audit Adjustments	924,806
Highway Beautification	3,650,012
Litter Removal	2,303,196
Mowing	3,801,256
Hwy Air Quality Monitoring	-

FORM FHWA-536 (Rev.06/2000) PREVIOUS EDITIONS OBSOLETE Excel (Next Page) page 1

- The Powell Bill Unit is required to submit the Local Highway Finance Report (FHWA 536) to the US DOT Federal Highway Administration each year
- Information for the report comes from the Fiscal Data Reports
- It is important the Fiscal Data Report is submitted by December 1st each year so we have time to create and process the FHWA536 Report

Powell Bill Reporting System (PBRS)

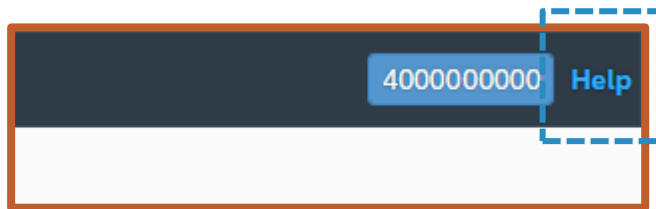
- “How To Navigate” videos located on the website
You will be directed to the EBS/PBRS webpage and need to log into the system to access the videos.

“How To Navigate” Videos

Interactive Simulation Videos and Help Guide

- Link on our website
 - <https://connect.ncdot.gov/municipalities/State-Street-Aid/>

- Also, in the Powell Bill Reporting System within each report



**Enterprise
Business
Services**

User *

 Password *

 Passwords are case sensitive

[Login Help](#) * [Browser Support](#)

Contact Us

Powell Bill Staff:

Powell Bill Unit Accountant: Devra Blango

State Project Funding Unit Manager: Andrew J. Fotioo

Email: NCDOT_PowellBill@ncdot.gov

<https://connect.ncdot.gov/municipalities/State-Street-Aid>

NCID account assistance:

NCDIT Phone: 919-754-6000

FAQ: <https://it.nc.gov/support/ncid/ncid-password-help>

Log in issues with EBS/PBRS and technical Support for the PBRS

DOT-IT SAP (EBS) Support: EBSSupport@ncdot.gov – Include contact information (Phone #)